

BASE PROSPECTUS SUPPLEMENT DATED 2 AUGUST 2023



HSBC Bank plc

(a company incorporated in England with registered number 14259; the liability of its members is limited)

as Issuer

PROGRAMME FOR THE ISSUANCE OF NOTES AND WARRANTS

This base prospectus supplement (the "**Base Prospectus Supplement**") is supplemental to and must be read in conjunction with the base prospectus dated 23 June 2023 relating to the Programme for the Issuance of Notes and Warrants (the "**Base Prospectus**"), prepared by HSBC Bank plc (the "**Issuer**") in accordance with Art. 35 para. 1 of the Financial Services Act ("**FinSA**"). This Base Prospectus Supplement constitutes a supplement pursuant to Art. 56 of the FinSA and Art. 63 et seq. of the Financial Services Ordinance ("**FinSO**") and has been filed with the reviewing body SIX Exchange Regulation AG ("**Reviewing Body**"). For the avoidance of doubt, the Base Prospectus does not constitute (i) a prospectus for the purposes of Part VI of the Financial Services and Markets Act 2000 (as amended) or (ii) a base prospectus for the purposes of Regulation (EU) 2017/1129.

Terms defined in the Base Prospectus have the same meaning when used in this Base Prospectus Supplement.

This Base Prospectus Supplement is dated, and has been filed with the Reviewing Body on, 2 August 2023.

The Issuer accepts responsibility for the information contained in this Base Prospectus Supplement. To the best of the knowledge of the Issuer, which has taken all reasonable care to ensure that such is the case, the information contained in this Base Prospectus Supplement is in accordance with the facts and does not omit anything likely to affect the import of such information.

The purpose of this Base Prospectus Supplement is to:

- disclose that on 1 August 2023, the Issuer published its unaudited consolidated interim report for the six-month period ended 30 June 2023 (the "**Unaudited Consolidated Interim Report**"). The Unaudited Consolidated Interim Report is available at <https://www.hsbc.com/investors/results-and-announcements/all-reporting/subsidiaries?page=1&take=20>. The Unaudited Consolidated Interim Report, other than information incorporated by reference therein, is hereby incorporated by reference into the Base Prospectus; and
- replace paragraph 8 of the '*General Information*' section of the Base Prospectus with the following statement:

"There has been no significant change in the financial or trading position of the Issuer and its subsidiary undertakings since 30 June 2023 nor any material adverse change in the prospects of the Issuer since 31 December 2022."

To the extent that any document or information incorporated by reference itself incorporates any information by reference, either expressly or impliedly, such information will not form part of this Base Prospectus Supplement or the Base Prospectus, except where such information or documents are stated

within this Base Prospectus Supplement as specifically being incorporated by reference or where this Base Prospectus Supplement is specifically defined as including such information.

To the extent that there is any inconsistency between (a) any statement in this Base Prospectus Supplement or any statement incorporated into the Base Prospectus by this Base Prospectus Supplement and (b) any other statement in, or incorporated by reference in, the Base Prospectus, the statement in this Base Prospectus Supplement will prevail.

Save as disclosed in this Base Prospectus Supplement, no significant new factor, material mistake or inaccuracy relating to information included in the Base Prospectus has arisen or been noted, as the case may be, since the publication of the Base Prospectus.