HSBC Holdings plc

Main features of regulatory capital instruments and eligible instruments
31 December 2023



This document is a disclosure document published as required by, and solely for the purpose of compliance with, Articles 437(b) and 437a(a) of The PRA Rulebook Disclosure (CRR) Part, to provide a description of the main features of the capital instruments and eligible liabilities of HSBC Holdings plc and certain subsidiaries of the HSBC Group. "HSBC Group" means HSBC Holdings plc, together with its consolidated subsidiaries.

The information contained in this document has been compiled in accordance with CRR II published by the European Banking Authority and regulatory guidance published by the UK Prudential Regulatory Authority and the Bank of England. Assumptions on the regulatory treatment of the capital instruments and eligible liabilities described herein under CRR II reflect the HSBC Group's interpretation of current rules.

Following the end of the transition period following the UK's withdrawal from the EU, any reference herein to EU regulations and directives (including technical standards) should, as applicable, be read as a reference to the UK's version of such regulations and/or directives, as onshored into UK law under the European Union (Withdrawal) Act 2018 and as may be subsequently amended under UK law.

Disclosure in the required format has resulted in simplification and abbreviation of the features of the capital instruments and eligible liabilities described herein. The information contained in this document is not intended to be a comprehensive description of such capital instruments and eligible liabilities. No investor or prospective investor in any such capital instruments and eligible liabilities should rely upon the description contained in this document and none of HSBC Holdings plc or any member of the HSBC Group shall be liable for any inaccuracy or misstatement contained in this document.

The full terms and conditions of the capital instruments and eligible liabilities, described herein, are available via the HSBC Group website (http://www.hsbc.com/investor-relations/fixed-income-securities) or by contacting HSBC Group Investor Relations (investorrelations@hsbc.com).

Information with respect to any capital instrument or eligible liability in this document should not be used for investment advice and does not constitute an offer to sell or solicitation of an offer to buy any such capital instrument or eligible liability or any advice or recommendation with respect to any such capital instrument or eligible liability. When making a decision about your investments, you should seek the advice of a professional financial adviser.

1	Issuer	HSBC Holdings plc	Hang Seng Bank Ltd. (Non-Controlling Interest portion)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	GB0005405286	HK0011000095
2a	Public or private placement	Public	Public
3	Governing law(s) of the instrument	English law	Laws of Hong Kong
Ва	Contractual recognition of write down and conversion powers of resolution authorities	N/A	N/A
	Regulatory treatment		
	Current treatment taking into account, where applicable, transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1
,	Post-transitional CRR rules	Common Equity Tier 1	Common Equity Tier 1
i	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated	Solo and Consolidated
,	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares	Ordinary Shares
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ¹	USD 24,348m	USD 468m
)	Nominal amount of instrument	USD 9,621m	No par value, NCI portion of share capital HKD 3,656m (USD 468m)
JK-9a	Issue price	USD 0.500 per share	Various
JK-9b	Redemption price	USD 0.500 per share	Various
0	Accounting classification	Shareholders' equity	Non-controlling interest in consolidated subsidiary
1	Original date of issuance	-	-
2	Perpetual or dated	Perpetual	Perpetual
3	Original maturity date	-	
4	Issuer call subject to prior supervisory approval	-	-
5	Optional call date, contingent call dates and redemption amount	-	
6	Subsequent call dates, if applicable		
	Coupons / dividends		
17	Fixed or floating dividend/coupon	_	
18	Coupon rate and any related index		
9	Existence of a dividend stopper		
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) -	-
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	-	-
21	Existence of step up or other incentive to redeem	-	-
2	Non-cumulative or cumulative	Non-cumulative	Non-cumulative
:3	Convertible or non-convertible	Non-convertible	Non-convertible
4	If convertible, conversion trigger(s)	N/A	N/A
.5	If convertible, fully or partially	N/A	N/A
:6	If convertible, conversion rate	N/A	N/A
27	If convertible, mandatory or optional conversion	N/A	N/A
28	If convertible, specify instrument type convertible into	N/A	N/A
.o !9	If convertible, specify issuer of instrument it converts into	N/A	N/A
30	Write-down features	1975	14/73
B1		N/A	N/A
32	If write-down, write-down trigger(s)	N/A	N/A
	If write down, full or partial	N/A	N/A
3	If write-down, permanent or temporary	N/A	N/A
4	If temporary write-down, description of write-up mechanism	N/A	N/A
4a	Type of subordination (only for eligible liabilities)	N/A	N/A
JK-34b 35	Ranking of the instrument in normal insolvency proceedings ² Position in subordination hierarchy in liquidation (specify instrument type	1 - Ordinary Shares Immediately subordinate to Additional Tier 1	1 - Ordinary Shares Immediately subordinate to Additional Tie
	immediately senior to instrument)		
36	Non-compliant transitioned features	No	No
37	If yes, specify non-compliant features	N/A	N/A
37a	Link to the full term and conditions of the intrument (signposting)	Available on request	Available on request
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¹ Represents the portion of ordinary share capital and share premium which is held outside of the consolidated reporting entity.
² Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	towards own funds and MREL requirements: CET1	LICEC Bank Malta alla
1	Issuer	HSBC Bank Malta plc (Non-Controlling Interest portion)
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	MT0000030107
2a	Public or private placement	Private
3	Governing law(s) of the instrument	Laws of Malta
3a	Contractual recognition of write down and conversion powers of resolution authorities	N/A
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Common Equity Tier 1
5	Post-transitional CRR rules	Common Equity Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Ordinary Shares
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) 1	USD 36m
9	Nominal amount of instrument	EUR 32m (USD 36m)
UK-9a	Issue price	EUR 0.300 per share
UK-9b	Redemption price	EUR 0.300 per share
10	Accounting classification	Non-controlling interest in consolidated subsidiary
11	Original date of issuance	-
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	-
15	Optional call date, contingent call dates and redemption amount	-
16	Subsequent call dates, if applicable	-
	Coupons / dividends	
17	Fixed or floating dividend/coupon	-
18	Coupon rate and any related index	-
19	Existence of a dividend stopper	-
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) -
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	-
21	Existence of step up or other incentive to redeem	-
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	-
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ²	1 - Ordinary Shares
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Additional Tier 1
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
37a	Link to the full term and conditions of the intrument (signposting)	Available on request

¹ Represents the portion of ordinary share capital and share premium which is held outside of the consolidated reporting entity.

² Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	s towards own funds and MREL requirements: AT1	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AS86
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
4	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR	Additional Tier 1
5	rules Post-transitional CRR rules	Additional Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 2,250m
9	Nominal amount of instrument	USD 2,250m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Shareholders' equity
11	Original date of issuance	17 Sep 2014
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	17 Sep 2024 / Tax and Capital Disqualification event at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 17/09/2024 rate resets from fixed 6.375% to 5 year USD Mid-Market Swap Rate + 3.705%, resettable every 5 years.
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully Discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully
26	If convertible, conversion rate	USD 4.35578 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Holdings plc Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	Preference shares, AT1 instruments and certain Subordinated Notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2 instruments
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	.
37a	Link to the full term and conditions of the intrument (signposting)	click here

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Counts	s towards own funds and MREL requirements: AT1	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AT69
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision and Section 2.20(a) of the supplemental indenture (consent to the exercise of UK bail-in power)
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1
7	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital or eligible liabilities (Currency in	USD 2,450m
9	million, as of most recent reporting date) 2 Nominal amount of instrument	USD 2,450m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Shareholders' equity
11	Original date of issuance	30 Mar 2015
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30 Mar 2025 / Tax and Capital Disqualification event at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call
	Coupons / dividends	-
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 30/03/2025 rate resets from fixed 6.375% to 5 year USD Mid-Market Swap Rate + 4.368%, resettable every 5 years.
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Fully Discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary
21	Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Non-cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully
26	If convertible, conversion rate	USD 4.03488 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Holdings plc Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	2 - Preference shares, AT1 instruments and certain Subordinated Notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2 instruments
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
37a	Link to the full term and conditions of the intrument (signposting)	click here
Jiu	Link to the full term and conditions of the intrument (significantly)	CHUK HELE

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	s towards own funds and MREL requirements: AT1	HSDC Holdings pla
2	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280BL25
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the
		subordination provision
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
4	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR	Additional Tier 1
	rules	A LUCY and Time 4
5	Post-transitional CRR rules	Additional Tier 1
7	Eligible at solo/(sub-)consolidated/solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital or eligible liabilities (Currency in	USD 3,000m
9	million, as of most recent reporting date) 2 Nominal amount of instrument	USD 3,000m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Shareholders' equity
11	Original date of issuance	22 May 2017
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22 May 2027 / Tax and Capital Disqualification event at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 22/05/2027 rate resets from fixed 6.000% to 5 year USD Mid-Market Swap Rate + 3.746%, resettable every 5 years.
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully Discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully
26	If convertible, conversion rate	USD 3.4799 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
	If write-down, full or partial	May be written down partially
32	ii wite down, full of partial	
32 33	If write-down, permanent or temporary	Permanent
	· · · · · · · · · · · · · · · · · · ·	Permanent -
33	If write-down, permanent or temporary	Permanent - N/A
33 34	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	-
33 34 34a	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	N/A 2 - Preference shares, AT1 instruments and certain
33 34 34a UK-34b 35	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type	- N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes
33 34 34a UK-34b	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	s towards own funds and MREL requirements: AT1	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280BP39
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
4	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR	Additional Tier 1
5	rules Post-transitional CRR rules	Additional Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,800m
9	Nominal amount of instrument	USD 1,800m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Shareholders' equity
11	Original date of issuance	23 Mar 2018
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	23 Mar 2028 /Tax and Capital Disqualification event at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 23/03/2028 rate resets from fixed 6.500% to 5 year USD Mid-Market Swap Rate + 3.606%, resettable every 5 years.
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully Discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully
26	If convertible, conversion rate	USD 3.7881 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Holdings plc Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	Preference shares, AT1 instruments and certain Subordinated Notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2 instruments
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	<u> </u>
37a	Link to the full term and conditions of the intrument (signposting)	click here
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Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	s towards own funds and MREL requirements: AT1	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1640903701
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Additional Tier 1
5	Post-transitional CRR rules	Additional Tier 1
6 7	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction)	Consolidated Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital or eligible liabilities (Currency in	USD 1,421m
9	million, as of most recent reporting date) ² Nominal amount of instrument	EUR 1,250m (USD 1,384m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Shareholders' equity
11	Original date of issuance	04 Jul 2017
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	4 Jul 2029 /Tax and Capital Disqualification event at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 04/07/2029 rate resets from fixed 4.750% to 5 year EUR Mid-Market Swap Rate + 3.844%, resettable every 5 years.
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully Discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of
		capital instruments power under UK Banking Act 200 – UK BoE/PRA
25	If convertible, fully or partially	
	If convertible, fully or partially If convertible, conversion rate	– UK BoE/PRA
26		– UK BoE/PRA Always convert fully
26 27	If convertible, conversion rate	– UK BoE/PRA Always convert fully EUR 3.05451 per ordinary share
26 27 28	If convertible, conversion rate If convertible, mandatory or optional conversion	– UK BoE/PRA Always convert fully EUR 3.05451 per ordinary share Mandatory upon the occurrence of certain events
25 26 27 28 29 30	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	– UK BoE/PRA Always convert fully EUR 3.05451 per ordinary share Mandatory upon the occurrence of certain events Common Equity Tier 1
26 27 28 29	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Always convert fully EUR 3.05451 per ordinary share Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Holdings plc
26 27 28 29 30 31	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	- UK BoE/PRA Always convert fully EUR 3.05451 per ordinary share Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power
26 27 28 29 30 31	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	- UK BoE/PRA Always convert fully EUR 3.05451 per ordinary share Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
26 27 28 29 30 31 32 33	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	- UK BoE/PRA Always convert fully EUR 3.05451 per ordinary share Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially
26 27 28 29 30 31 31 32 33 34	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	- UK BoE/PRA Always convert fully EUR 3.05451 per ordinary share Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent
26 27 28 29 30	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	- UK BoE/PRA Always convert fully EUR 3.05451 per ordinary share Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent -
26 27 28 29 30 31 31 32 33 34 34a	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type	- UK BoE/PRA Always convert fully EUR 3.05451 per ordinary share Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain
26 27 28 29 30 31 32 33 34 34a UK-34b	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	- UK BoE/PRA Always convert fully EUR 3.05451 per ordinary share Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes Immediately subordinate to Tier 2 instruments
26 27 28 29 30 31 32 33 34 34a UK-34b	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type	- UK BoE/PRA Always convert fully EUR 3.05451 per ordinary share Mandatory upon the occurrence of certain events Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - N/A 2 - Preference shares, AT1 instruments and certain Subordinated Notes

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	s towards own funds and MREL requirements: AT1	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1884698256
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
4	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR	Additional Tier 1
5	rules Post-transitional CRR rules	Additional Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,301m
9	Nominal amount of instrument	GBP 1,000m (USD 1,275m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Shareholders' equity
11	Original date of issuance	28 Sep 2018
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	28 Sep 2026 / Tax and Capital Disqualification event at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 28/09/2026 rate resets from fixed 5.875% to 5 year GBP Mid-Market Swap Rate + 4.276%, resettable every 5 years.
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully Discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully
26	If convertible, conversion rate	GBP 2.70 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Holdings plc Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	Preference shares, AT1 instruments and certain Subordinated Notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2 instruments
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	.
37a	Link to the full term and conditions of the intrument (signposting)	click here

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	s towards own funds and MREL requirements: AT1	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CN71
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
4	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR	Additional Tier 1
5	rules Post-transitional CRR rules	Additional Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,500m
9	Nominal amount of instrument	USD 1,500m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Shareholders' equity
11	Original date of issuance	17 Dec 2020
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	From 6 months prior to 17 Jun 2031 / Tax and Capital Disqualification event at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 17/06/2031 rate resets from fixed 4.600% to U.S. Treasury Rate ("UST") + 3.649%, resettable every 5 years.
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully Discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully
26	If convertible, conversion rate	USD 3.5878 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Holdings plc Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	Preference shares, AT1 instruments and certain Subordinated Notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2 instruments
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	<u> </u>
270	Link to the full term and conditions of the intrument (signposting)	click here
37a		

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	s towards own funds and MREL requirements: AT1	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CP20
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
4	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR	Additional Tier 1
5	rules Post-transitional CRR rules	Additional Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,000m
9	Nominal amount of instrument	USD 1,000m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Shareholders' equity
11	Original date of issuance	09 Mar 2021
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	From 6 months prior to 9 Sep 2026 / Tax and Capital Disqualification event at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 09/09/2026 rate resets from fixed 4.000% to U.S. Treasury Rate ("UST") + 3.222%, resettable every 5 years.
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully Discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully
26	If convertible, conversion rate	USD 3.7703 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Holdings plc Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent Permanent
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	Preference shares, AT1 instruments and certain Subordinated Notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2 instruments
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	
37a	Link to the full term and conditions of the intrument (signposting)	click here

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	s towards own funds and MREL requirements: AT1	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CQ03
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
4	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR	Additional Tier 1
5	rules Post-transitional CRR rules	Additional Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,000m
9	Nominal amount of instrument	USD 1,000m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Shareholders' equity
11	Original date of issuance	09 Mar 2021
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	From 6 months prior to 9 Sep 2031 / Tax and Capital Disqualification event at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 09/09/2031 rate resets from fixed 4.700% to U.S. Treasury Rate ("UST") + 3.250%, resettable every 5 years.
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully Discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully
26	If convertible, conversion rate	USD 3.7703 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Holdings plc Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	. Gillanoni
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	Preference shares, AT1 instruments and certain Subordinated Notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2 instruments
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	
37a	Link to the full term and conditions of the intrument (signposting)	click here
	(0.9.16009)	

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	s towards own funds and MREL requirements: AT1	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DT33
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
4	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR	Additional Tier 1
5	rules Post-transitional CRR rules	Additional Tier 1
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Perpetual Subordinated Contingent Convertible Securities
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,996m
9	Nominal amount of instrument	USD 2,000m
UK-9a	Issue price	100.000%
UK-9b	Redemption price	100.000%
10	Accounting classification	Shareholders' equity
11	Original date of issuance	07 Mar 2023
12	Perpetual or dated	Perpetual
13	Original maturity date	-
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	From 6 months prior to 7 Sep 2028 / Tax and Capital Disqualification event at any time / Par
16	Subsequent call dates, if applicable	Every 5 years after first call
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 07/09/2028 rate resets from fixed 8.000% to U.S. Treasury Rate ("UST") + 3.858%, resettable every 5 years.
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully Discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Fully Discretionary
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Non-cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	7% CET1: Contractual. Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	Always convert fully
26	If convertible, conversion rate	USD 3.2554 per ordinary share
27	If convertible, mandatory or optional conversion	Mandatory upon the occurrence of certain events
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29 30	If convertible, specify issuer of instrument it converts into Write-down features	HSBC Holdings plc Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA -
22	If write down full or partie!	Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34 34a	If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	Preference shares, AT1 instruments and certain Subordinated Notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to Tier 2 instruments
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
37a	Link to the full term and conditions of the intrument (signposting)	click here
J1 U	2 to the fair term and conditions of the intrument (significating)	CHCK HCLC

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Counts	towards own funds and MREL requirements: Tier 2	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AE90
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination
		provision
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Eligible Liabilities
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	USD 143m
	recent reporting date) 2	
9	Nominal amount of instrument	USD 125m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	30 Aug 2005
12	Perpetual or dated	Dated
	'	
13	Original maturity date	27 Nov 2032
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	7.350%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify institution type convertible into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
		IVA
34	If temporary write-down, description of write-up mechanism Type of subordination (only for aligible liabilities)	- N/A
34a UK-34b	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³	N/A 3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	Immediately subordinate to senior creditors
200	instrument)	Van
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No contractual recognition provision for exercise of statutory write down / conversion powers.
		Grandfathered to 28 Jun 2025
37a	Link to the full term and conditions of the intrument (signposting)	Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Counts	s towards own funds and MREL requirements: Tier 2	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AF65
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination
		provision
Ва	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Eligible Liabilities
ì	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
,	Instrument type (types to be specified by each jurisdiction)	Tier 2
1	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 308m
)	Nominal amount of instrument	USD 264m
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	30 Aug 2005
2	Perpetual or dated	Dated
	·	
3	Original maturity date	17 May 2032
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed
8	Coupon rate and any related index	7.625%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
6	If convertible, conversion rate	N/A
7		N/A
18	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A
19	If convertible, specify insuranent type convertible into	N/A
0	Write-down features	No
11	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	N/A
3	If write-down, permanent or temporary	N/A
4	If temporary write-down, description of write-up mechanism	
84a	Type of subordination (only for eligible liabilities)	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No contractual recognition provision for exercise of statutory write down / conversion powers.
		Grandfathered to 28 Jun 2025
37a	Link to the full term and conditions of the intrument (signposting)	Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Counts	towards own funds and MREL requirements: Tier 2	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AG49
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination
		provision
Ва	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
ļ	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
i	Post-transitional CRR rules	Eligible Liabilities
i	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
1	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,470m
)	Nominal amount of instrument	USD 1,431m
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	03 May 2006
2	Perpetual or dated	Dated
3	Original maturity date	02 May 2036
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed
8	Coupon rate and any related index	6.500%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
6	If convertible, conversion rate	N/A
7	If convertible, mandatory or optional conversion	N/A
18	If convertible, specify instrument type convertible into	N/A
9	If convertible, specify issuer of instrument it converts into	N/A
80	Write-down features	No
11	If write-down, write-down trigger(s)	-
	To the last Ciliana del	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
4	If temporary write-down, description of write-up mechanism	- N/A
34a	Type of subordination (only for eligible liabilities)	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No contractual recognition provision for exercise of statutory write down / conversion powers.
		Grandfathered to 28 Jun 2025
37a	Link to the full term and conditions of the intrument (signposting)	Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Counts	towards own funds and MREL requirements: Tier 2	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AH22
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination
		provision
Ва	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
i	Post-transitional CRR rules	Eligible Liabilities
i	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
1	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,223m
)	Nominal amount of instrument	USD 1,515m
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	12 Sep 2007
2	Perpetual or dated	Dated
3	Original maturity date	15 Sep 2037
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed
8	Coupon rate and any related index	6.500%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
6	If convertible, conversion rate	N/A
7	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
80	Write-down features	No
31	If write-down, write-down trigger(s)	
32	If with down full or portiol	N/A
	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
4	If temporary write-down, description of write-up mechanism	-
JK-34b	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³	N/A 3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	Immediately subordinate to senior creditors
	instrument)	,
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No contractual recognition provision for exercise of statutory write down / conversion powers.
		Grandfathered to 28 Jun 2025
37a	Link to the full term and conditions of the intrument (signposting)	Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Counts	s towards own funds and MREL requirements: Tier 2	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AJ87
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordinatio provision
Ba .	Contractual recognition of write down and conversion powers of resolution authorities	No
	Daniel dans des admands	
	Regulatory treatment	Tion 0
	Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules	Tier 2 Eligible Liabilities
; ,	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated Tier 2
}	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	USD 968m
'	recent reporting date) ²	00D 900III
)	Nominal amount of instrument	USD 961m
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	27 May 2008
2	Perpetual or dated	Dated Od him 2022
3	Original maturity date	01 Jun 2038
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed
8	Coupon rate and any related index	6.800%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
6	If convertible, conversion rate	N/A
7		N/A
18	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	N/A
19	If convertible, specify insuranent type convertible into	N/A
0	Write-down features	No
11	If write-down, write-down trigger(s)	-
20	Marie days fill apparial	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
4	If temporary write-down, description of write-up mechanism	-
34a JK-34b	Type of subordination (only for eligible liabilities) Parking of the instrument in permal insolvency proceedings ³	N/A 3 - Subordinated notes
	Ranking of the instrument in normal insolvency proceedings ³	
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No contractual recognition provision for exercise of statutory write down / conversion powers.
		Grandfathered to 28 Jun 2025
37a	Link to the full term and conditions of the intrument (signposting)	Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	towards own funds and MREL requirements: Tier 2	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AP48
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision and consent to the exercise of UK bail-in power.
За	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
ĵ.	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 73m
9	Nominal amount of instrument	USD 2,000m
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	12 Mar 2014
2	Perpetual or dated	Dated
13	Original maturity date	14 Mar 2024
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax or Capital disqualification event at any time / Par
6	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.250%
19	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
		-
37a	Link to the full term and conditions of the intrument (signposting)	Click here

³⁷a Link to the full term and conditions of the intrument (signposting)

2 Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	towards own funds and MREL requirements: Tier 2	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AQ21
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision and consent to the exercise of UK bail-in power.
Ва	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
;	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
,	Instrument type (types to be specified by each jurisdiction)	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,263m
)	Nominal amount of instrument	USD 1,500m
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	12 Mar 2014
2	Perpetual or dated	Dated
13	Original maturity date	14 Mar 2044
4	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax or Capital disqualification event at any time / Par
6	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed
8	Coupon rate and any related index	5.250%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under Uk Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
:6	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UP Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
		-
37a	Link to the full term and conditions of the intrument (signposting)	Click here

³⁷a Link to the full term and conditions of the intrument (signposting)

2 Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1		
_	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AU33
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision and consent to the exercise of UK bail-in power
За	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 453m
9	Nominal amount of instrument	USD 1,500m
JK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	18 Aug 2015
12	Perpetual or dated	Dated
13	·	
	Original maturity date	18 Aug 2025
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax or Capital disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.250%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	Immediately subordinate to senior creditors
36	instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
37a	Link to the full term and conditions of the intrument (signposting)	Click here

³⁷a Link to the full term and conditions of the intrument (signposting)

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	
1		HSBC Holdings plc
2 2a	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280BH13 Public
	Public or private placement	
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision
За	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	USD 799m
	recent reporting date) ²	
9	Nominal amount of instrument	USD 1,500m
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	23 Nov 2016
12	Perpetual or dated	Dated
13	Original maturity date	23 Nov 2026
14		
	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax or Capital disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.375%
19	Existence of a dividend stopper	No
UK-20a	•••	
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
37a		-
	Link to the full term and conditions of the intrument (signposting)	<u>Click here</u>

³⁷a Link to the full term and conditions of the intrument (signposting)

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Counts	s towards own funds and MREL requirements: Tier 2	
1		HCDC Holdings pla
	Issuer	HSBC Holdings plc
2 2a	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement	XS0159497162 Public
3	<u> </u>	
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 632m
9	Nominal amount of instrument	GBP 650m (USD 829m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	20 Dec 2002
12	Perpetual or dated	Dated
13	Original maturity date	20 Dec 2027
	<u> </u>	
14 15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Yes Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.750%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	- · · · · · · · · · · · · · · · · · · ·
37a	Link to the full term and conditions of the intrument (ciannocting)	Click boro
sia	Link to the full term and conditions of the intrument (signposting)	<u>Click here</u>

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Counts	s towards own funds and MREL requirements: Tier 2	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0356452929
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	USD 1,033m
9	recent reporting date) ² Nominal amount of instrument	GBP 750m (USD 956m)
UK-9a		100.000 %
UK-9b	Issue price	100.000 %
	Redemption price	
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	07 Apr 2008
12	Perpetual or dated	Dated
13	Original maturity date	07 Apr 2038
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	7.000%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
		
37a	Link to the full term and conditions of the intrument (signposting)	Click here
Jia	Link to the fair term and conditions of the intrument (signposting)	<u>Click here</u>

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

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² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Counts	s towards own funds and MREL requirements: Tier 2	
1		HCDC Holdings pla
	Issuer	HSBC Holdings plc
2 2a	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement	XS0498768315 Public
3	<u> </u>	
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,161m
9	Nominal amount of instrument	GBP 900m (USD 1,148m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	29 Mar 2010
12	Perpetual or dated	Dated
	<u>'</u>	
13	Original maturity date	29 Mar 2040
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	6.000%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	Immediately subordinate to senior creditors
36	instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
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37a	Link to the full term and conditions of the intrument (signposting)	<u>Click here</u>

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Counts	s towards own funds and MREL requirements: Tier 2	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1428953407
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	USD 907m
9	recent reporting date) ² Nominal amount of instrument	EUR 1,000m (USD 1,107m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	07 Jun 2016
12	Perpetual or dated	Dated
13	Original maturity date	07 Jun 2028
14	<u> </u>	
15	Issuer call subject to prior supervisory approval	Yes
	Optional call date, contingent call dates and redemption amount	Tax or Capital disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.125%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
		
37a	Link to the full term and conditions of the intrument (signposting)	Click hara
Jia	Link to the fair term and conditions of the intrument (signposting)	<u>Click here</u>

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Counts	s towards own funds and MREL requirements: Tier 2	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1254428896
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	USD 479m
9	recent reporting date) ² Nominal amount of instrument	EUR 1,500m (USD 1,661m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	30 Jun 2015
12	Perpetual or dated	Dated
13	<u>'</u>	30 Jun 2025
	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax or Capital disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.000%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
37a	Link to the full term and conditions of the intrument (signposting)	Click here
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² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DC08
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provisions
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,802m
9	Nominal amount of instrument	USD 2,000m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	
	<u> </u>	29 Mar 2022
12	Perpetual or dated	Dated
13	Original maturity date	29 Mar 2033
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29 Mar 2032 / Tax or Capital disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	From 29/03/2032 rate changes from fixed 4.762% to
19	Existence of a dividend stopper	SOFR + 2.530%
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
	· · · · · · · · · · · · · · · · · · ·	HSBC Holdings plc
29	If convertible, specify issuer of instrument it converts into	
	Write-down features	Yes
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29 30 31	Write-down features	Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual
29 30 31	Write-down features If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
29 30 31 32 33	Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially
29 30 31 32	Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially
29 30 31 32 33 34 34a	Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent
29 30 31 32 33 34 34a UK-34b	Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	Yes Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A
29 30 31 32 33 34 34a UK-34b	Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 3 - Subordinated notes Immediately subordinate to senior creditors
29 30 31 32 33 34	Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 3 - Subordinated notes
29 30 31 32 33 34 34a UK-34b 35	Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Yes Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition May be written down partially Permanent - N/A 3 - Subordinated notes Immediately subordinate to senior creditors

³⁷a Link to the full term and conditions of the intrument (signposting)

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Counts	s towards own funds and MREL requirements: Tier 2	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2491654179
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 711m
9	Nominal amount of instrument	SGD 900m (USD 682m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	27 Jun 2022
12	Perpetual or dated	Dated
13	Original maturity date	27 Jun 2032
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	27 Jun 2027 / Tax or Capital disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 27/06/2027 rate resets from fixed 5.250% to 5 year SORA OIS + 2.426%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
		-
37a	Link to the full term and conditions of the intrument (signposting)	Click here

³⁷a Link to the full term and conditions of the intrument (signposting)

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Counts	towards own funds and MREL requirements: Tier 2	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP582666DN91
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Japanese law, save for the subordination provisions
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 84m
9	Nominal amount of instrument	JPY 11,900m (USD 84m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	15 Sep 2022
12	Perpetual or dated	Dated
13	Original maturity date	15 Sep 2032
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15 Sep 2027 / Tax or Capital disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 16/09/2027 rate resets from fixed 2.500% to JPY 5- year TONA Tokyo Swap Rate + 2.292%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
		-
37a	Link to the full term and conditions of the intrument (signposting)	Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Counts	s towards own funds and MREL requirements: Tier 2	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DJ50
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 98m
9	Nominal amount of instrument	USD 97m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	16 Sep 2022
12	Perpetual or dated	Dated
	<u>'</u>	
13	Original maturity date	27 Nov 2032
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	7.350%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write-down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	Immediately subordinate to senior creditors
36	instrument) Non-compliant transitioned features	No
36	Non-compliant transitioned features If yes, specify non-compliant features	INU
270	Link to the full term and conditions of the intrinsect (-i	Official forms
37a	Link to the full term and conditions of the intrument (signposting)	Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1		
_	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DK24
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordinatic provision
За	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
3	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	USD 225m
	recent reporting date) 2	
9	Nominal amount of instrument	USD 223m
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	16 Sep 2022
2	Perpetual or dated	Dated
3	Original maturity date	17 May 2032
14		Yes
	Issuer call subject to prior supervisory approval	
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed
8	Coupon rate and any related index	7.625%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion
:7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	110

³⁷a Link to the full term and conditions of the intrument (signposting)

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1		
	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DL07
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination
За	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
3	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	USD 572m
	recent reporting date) ²	
9	Nominal amount of instrument	USD 569m
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	16 Sep 2022
2	Perpetual or dated	Dated
13	·	
	Original maturity date	02 May 2036
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed
8	Coupon rate and any related index	6.500%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
80	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to	Immediately subordinate to senior creditors
36	instrument) Non-compliant transitioned features	No
	Non-compliant transitioned features	INU
37	If yes, specify non-compliant features	
		-
37a	Link to the full term and conditions of the intrument (signposting)	Click here

³⁷a Link to the full term and conditions of the intrument (signposting)

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ISSUAL	
	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DM89
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision
Ва	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
1	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	USD 977m
	recent reporting date) ²	
)	Nominal amount of instrument	USD 985m
JK-9a	Issue price	100.000 %
JK-9b	•	
	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	16 Sep 2022
2	Perpetual or dated	Dated
3	Original maturity date	15 Sep 2037
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	6.500%
19	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
:3	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
:9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
60	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
4a	Type of subordination (only for eligible liabilities)	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	110
		-
37a	Link to the full term and conditions of the intrument (signposting)	Click here

³⁷a Link to the full term and conditions of the intrument (signposting)

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1		
	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DN62
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination
За	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
3	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	USD 542m
	recent reporting date) ²	
9	Nominal amount of instrument	USD 539m
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
1	Original date of issuance	16 Sep 2022
2	<u> </u>	<u> </u>
	Perpetual or dated	Dated
3	Original maturity date	01 Jun 2038
4	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed
8	Coupon rate and any related index	6.800%
19	Existence of a dividend stopper	No
JK-20a	•••	
JK-20a JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
!8	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	110
		-
	Link to the full term and conditions of the intrument (signposting)	Click here

³⁷a Link to the full term and conditions of the intrument (signposting)

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC: Holdings nlc
1		HSBC Holdings plc
2 2a	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DS59 Public
	Public or private placement	
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordinatio provisions
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most	USD 2,028m
	recent reporting date) ²	
9	Nominal amount of instrument	USD 2,000m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	03 Nov 2022
12	Perpetual or dated	Dated
13	·	
	Original maturity date	03 Nov 2033
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	3 Nov 2032 / Tax or Capital disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 03/11/2032 rate changes from fixed 8.113% to SOFR + 4.250%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
		-
37a	Link to the full term and conditions of the intrument (signposting)	Click here

³⁷a Link to the full term and conditions of the intrument (signposting)

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Counts	towards own funds and MREL requirements: Tier 2	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2553547444
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,410m
9	Nominal amount of instrument	EUR 1,250m (USD 1,384m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	16 Nov 2022
12	Perpetual or dated	Dated
13	Original maturity date	16 Nov 2032
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	16 Nov 2027 / Tax or Capital disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 16/11/2027 rate resets from fixed 6.364% to 5-year EUR Mid-Market Swap Rate + 3.300%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
		-
37a	Link to the full term and conditions of the intrument (signposting)	Click here

³⁷a Link to the full term and conditions of the intrument (signposting)

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Counts	s towards own funds and MREL requirements: Tier 2	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2553549903
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,315m
9	Nominal amount of instrument	GBP 1,000m (USD 1,275m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	16 Nov 2022
12	Perpetual or dated	Dated
13	Original maturity date	16 Nov 2034
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	16 Aug 2029 / Tax or Capital disqualification event at any time / Par
16	Subsequent call dates, if applicable	anytime from 16 Aug 2029 to 16 Nov 2029
	Coupons / dividends	· · · · · · · · · · · · · · · · · · ·
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 16/08/2029 rate resets from fixed 8.201% to Benchmark Gilt rate + 4.550%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
		-
37a	Link to the full term and conditions of the intrument (signposting)	Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Counts	towards own funds and MREL requirements: Tier 2	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2595720967
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 799m
9	Nominal amount of instrument	SGD 1,000m (USD 758m)
UK-9a	Issue price	100.000%
UK-9b	Redemption price	100.000%
10	Accounting classification	Liability - fair value
11	Original date of issuance	14 Mar 2023
12	Perpetual or dated	Dated
13	Original maturity date	14 Mar 2033
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	14 Mar 2028 / Tax or Capital disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 14/03/2028 rate resets from fixed 5.300% to 5 year SORA OIS + 1.850%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
		-
37a	Link to the full term and conditions of the intrument (signposting)	Click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc
2		
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DX45
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination provision
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,990m
9	Nominal amount of instrument	USD 2,000m
UK-9a	Issue price	100.000%
UK-9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	20 Jun 2023
12	Perpetual or dated	Dated
13	Original maturity date	20 Jun 2034
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	20 Jun 2033 / Tax or Capital disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 20/06/2033 rate changes from fixed 6.547% to
19	Existence of a dividend stopper	SOFR + 2.980% No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
35		
	,	No
35 36 37	Non-compliant transitioned features If yes, specify non-compliant features	No -
36	Non-compliant transitioned features	No -

³⁷a Link to the full term and conditions of the intrument (signposting)

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	s towards own funds and MREL requirements: Tier 2	HSBC Holdings plc
2 2a	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280EC98 Public
	Public or private placement	
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination
Ва	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
ļ	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 2,126m
)	Nominal amount of instrument	USD 2,000m
JK-9a	Issue price	100.00%
JK-9b	Redemption price	100.00%
10	Accounting classification	Liability - amortised cost
1	Original date of issuance	13 Nov 2023
2	Perpetual or dated	Dated
3	·	13 Nov 2034
	Original maturity date	
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	13 Nov 2033 / Tax or Capital disqualification event at at time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 13/11/2033 rate changes from fixed 7.399% to SOFR + 3.020%
19	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under Uk Banking Act 2009 – UK BoE/PRA - Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
35		.,
	Non-compliant transitioned features	No
35 36 37	Non-compliant transitioned features If yes, specify non-compliant features	No N/A

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc
2 2a	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2679876453 Public
	Public or private placement	
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
3	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
В	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 540m
9	Nominal amount of instrument	SGD 675m (USD 512m)
UK-9a	Issue price	100.00%
JK-9b	Redemption price	100.00%
10	Accounting classification	Liability - fair value
11	Original date of issuance	26 Sep 2023
12	Perpetual or dated	Dated
13	Original maturity date	26 Mar 2034
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	26 Mar 2029 / Tax or Capital disqualification event at artime / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 26/03/2029 rate resets from fixed 5.300% to 5 year SORA OIS + 2.000%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under UK Banking Act 2009 – UK BoE/PRA – Statutory and
		contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated notes
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-
37a	Link to the full term and conditions of the intrument (signposting)	Click here

instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Bank USA, National Association
		·
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US4042Q1AA55
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
1	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
3	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated debt
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 367m
)	Nominal amount of instrument	USD 357m
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - fair value
1	Original date of issuance	25 Oct 2004
2	Perpetual or dated	Dated
3	Original maturity date	01 Nov 2034
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed
8	Coupon rate and any related index	5.875%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
!1	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
8	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
10	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory resolution under Section 11(d) of Federal Deposit Insurance Act - FDIC as receiver
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
4	If temporary write-down, description of write-up mechanism	-
4a	Type of subordination (only for eligible liabilities)	N/A
JK-34b		3 - Subordinated loans
35	Ranking of the instrument in normal insolvency proceedings* Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
6	Non-compliant transitioned features	No
36 37	If yes, specify non-compliant features	-
		2 () 4
	Link to the full term and conditions of the intrument (signposting)	See footnote ⁴
37a		click here

³⁷a Link to the full term and conditions of the intrument (signposting)

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

1	Issuer	HSBC Bank USA, National Association
		,
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US4042Q1AB39
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated debt
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 382m
9	Nominal amount of instrument	USD 383m
UK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	17 Aug 2005
12	Perpetual or dated	Dated
13	Original maturity date	15 Aug 2035
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	1471
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.625%
19	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory resolution under Section 11(d) of t Federal Deposit Insurance Act - FDIC as receiver
32	If write-down, full or partial	May be written down partially
	If write-down, permanent or temporary	Permanent
33	If temporary write-down, description of write-up mechanism	-
34		N/A
34 34a	Type of subordination (only for eligible liabilities)	N/A
34 34a JK-34b		N/A 3 - Subordinated loans Immediately subordinate to senior creditors
34 34a UK-34b 35	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated Ioans
33 34 34a UK-34b 35 36 37	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	3 - Subordinated loans Immediately subordinate to senior creditors
34 34a UK-34b 35	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	3 - Subordinated loans Immediately subordinate to senior creditors

³⁷a Link to the full term and conditions of the intrument (signposting)

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

1	Issuer	HSBC Bank USA, National Association
		, , , , , , , , , , , , , , , , , , ,
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US4042Q1AD94
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
1	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Tier 2
3	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Subordinated debt
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 700m
)	Nominal amount of instrument	USD 700m
JK-9a	Issue price	100.000 %
	·	
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	18 Jun 2008
2	Perpetual or dated	Dated
3	Original maturity date	15 Jan 2039
4	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A
	Coupons / dividends	IVA
17	Fixed or floating dividend/coupon	Fixed
8	Coupon rate and any related index	7.000%
0	Coupon rate and any related index	7.00076
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
<u></u>	Kongarith fill constall	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory resolution under Section 11(d) of Federal Deposit Insurance Act - FDIC as receiver
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
JK-34b		3 - Subordinated loans
35	Ranking of the instrument in normal insolvency proceedings* Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
6	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
	il yes, specily non-compliant reatures	See footnote ⁴

³⁷a Link to the full term and conditions of the intrument (signposting)

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

1	Issuer	HSBC Continental Europe (transferred from HSBC
		Trinkaus & Burkhardt GmbH) 5
!	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement 17
а	Public or private placement	Private
1	Governing law(s) of the instrument	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
1	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
<u> </u>	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
	Instrument type (types to be specified by each jurisdiction)	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) 2	USD 3m
)	Nominal amount of instrument	EUR 10m (USD 11m)
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	07 Jul 2005
2	Perpetual or dated	Dated
3	Original maturity date	07 Jul 2025
4	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.210%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Sing Resolution Board (SRB)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Continental Europe
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Sing
32	If write-down, full or partial	Resolution Board (SRB)
	•	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	- N/A
34a	Type of subordination (only for eligible liabilities)	N/A
JK-34b 35	Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	3 - Tier 2 Instruments Immediately subordinated to Senior Non Preferred Instruments
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off.
		Grandfathered to 28 Jun 2025 ⁴

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

⁴ From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

 $^{^{\}rm 5}$ As at 30 June 2023 these liabilities have been transferred to HSBC Continental Europe via a hive-down mechanism, as outlined in the commercial register application, which was filed in the Local Court of Dusseldorf on 5 June 2023.

1	Issuer	HSBC Continental Europe (transferred from HSBC
		Trinkaus & Burkhardt GmbH) 5
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement 18
а	Public or private placement	Private
	Governing law(s) of the instrument	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
1	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
<u> </u>	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
3	Instrument type (types to be specified by each jurisdiction)	Tier 2
)	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) 2	USD 2m
)	Nominal amount of instrument	EUR 5m (USD 6m)
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	08 Jul 2005
2	Perpetual or dated	Dated
3	Original maturity date	08 Jul 2025
4	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed
8	Coupon rate and any related index	4.210%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21 22	Existence of step up or other incentive to redeem Non-cumulative or cumulative	No Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Sing Resolution Board (SRB)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Continental Europe
80	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the
		Single Resolution Mechanism (SRM) Regulation – Sing Resolution Board (SRB)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
84a	Type of subordination (only for eligible liabilities)	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Tier 2 Instruments
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinated to Senior Non Preferred Instruments
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off.
		Grandfathered to 28 Jun 2025 ⁴
37a		

Link to the full term and conditions of the intrument (signposting)

Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

⁴ From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

 $^{^{\}rm 5}$ As at 30 June 2023 these liabilities have been transferred to HSBC Continental Europe via a hive-down mechanism, as outlined in the commercial register application, which was filed in the Local Court of Dusseldorf on 5 June 2023.

1	Issuer	HSBC Continental Europe (transferred from HSBC
		Trinkaus & Burkhardt GmbH) 5
!	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	Private Placement 19
а	Public or private placement	Private
1	Governing law(s) of the instrument	German law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
1	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
<u> </u>	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
	Instrument type (types to be specified by each jurisdiction)	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) 2	USD 10m
)	Nominal amount of instrument	EUR 10m (USD 11m)
JK-9a	Issue price	86.530 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	25 Jun 2002
2	Perpetual or dated	Dated
3	Original maturity date	26 Jun 2028
4	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.500%
19	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Partially discretionary
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write- down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Sing Resolution Board (SRB)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Continental Europe
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-
		down/conversion of capital instruments power under the Single Resolution Mechanism (SRM) Regulation – Sing Resolution Board (SRB)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Tier 2 Instruments
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinated to Senior Non Preferred Instruments
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off.
		Grandfathered to 28 Jun 2025 ⁴

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

⁴ From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

 $^{^{\}rm 5}$ As at 30 June 2023 these liabilities have been transferred to HSBC Continental Europe via a hive-down mechanism, as outlined in the commercial register application, which was filed in the Local Court of Dusseldorf on 5 June 2023.

1	Issuer	HSBC Bank plc
'	135UCI	пово ванк ріс
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US597433AC57
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York, save for the subordination pro
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 46m
)	Nominal amount of instrument	USD 180m
JK-9a	Issue price	99.826 %
JK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	10 May 1995
12	Perpetual or dated	Dated
13	Original maturity date	01 May 2025
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
8	Coupon rate and any related index	7.650%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	N/A
26	If convertible, conversion rate	N/A
27	If convertible, mandatory or optional conversion	N/A
28	If convertible, specify instrument type convertible into	N/A
29	If convertible, specify issuer of instrument it converts into	N/A
30	Write-down features	No
31	If write-down, write-down trigger(s)	N/A
32	If write-down, full or partial	N/A
33	If write-down, permanent or temporary	N/A
34	If temporary write-down, description of write-up mechanism	N/A
34a	Type of subordination (only for eligible liabilities)	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off and no contractual recognition p of statutory write-down/ conversion powers.
		Grandfathered to 01 May 2025 ⁴
		<u> </u>

³⁷a Link to the full term and conditions of the intrument (signposting)

2 Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

UK-9b Redemption price 100.000 % 10 Accounting classification Liability - amortised of 100.000 % 11 Original date of issuance 30 Nov 2000 12 Perpetual or dated Dated 13 Original maturity date 30 Jan 2041 14 Issuer call subject to prior supervisory approval Yes 15 Optional call date, contingent call dates and redemption amount Tax event at any time 16 Subsequent call dates, if applicable N/A Coupons / dividends 17 Fixed or floating dividend/coupon Fixed 18 Coupon rate and any related index 6.250% 19 Existence of a dividend stopper No UK-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory UK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) No 21 Existence of step up or other incentive to redeem No 22 Non-cumulative or cumulative Cumulative 23 Convertible or non-convertible Convertible, or Triggers to statutory of Triggers of Triggers to Statutory of Triggers t	
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a Contractual recognition of write down and conversion powers of resolution authorities Regulatory freatment Current treatment taking into account, where applicable, transitional CRR rules Figst Post-transitional CRR rules	
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Nominal amount of instrument SgP 70m (USD 90m 93.043% and 102.32 respectively R-9a Issue price 93.043% and 102.32 respectively R-9b Redemption price 100.000 % 10 Accounting classification 11 Dated 10 Original date of issuance 20 Perpetual or dated 21 Original date of issuance 21 Open and a second price and a seco	
IK-9b Redemption price 99.043% and 102.32 respectively	
respectively)
K-9b Redemption price 100,000 %	8% for 2000 and 2001 issue
0 Accounting classification Liability - amortised of 1 Original date of issuance 30 Nov 2000 2 Perpetual or dated Dated 30 Nov 2000 3 Original maturity date 30 Jan 2041 4 Issuer call subject to prior supervisory approval Yes 5 Optional call date, contingent call dates and redemption amount Tax event at any time 6 Subsequent call dates, if applicable N/A Coupons / dividends Tixed or floating dividend/coupon Fixed 6.250% 9 Existence of a dividend stopper No Coupon rate and any related index 6.250% 9 Existence of a dividend stopper No No No No Pully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory No	
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9 If convertible, specify issuer of instrument it converts into 1 Write-down features 2 If write-down, write-down trigger(s) 3 If write-down, full or partial 4 Type of subordination (only for eligible liabilities) HSBC Bank plc Yes 1 Triggers to statutory of down/conversion of the Banking Act 2009 – Use and	raction of certain conditions
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Banking Act 2009 – U If write-down, full or partial May be written down If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) N/A	
If write-down, full or partial May be written down If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) N/A	'
If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) N/A	IK BOE/PRA
If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) N/A	nartially
4 If temporary write-down, description of write-up mechanism 4a Type of subordination (only for eligible liabilities) N/A	partially
4a Type of subordination (only for eligible liabilities) N/A	
بيرت المراقعة المراق	a and automatical of the co
F. Destination for the Destination of the Control o	
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Immediately subordin	ate to senior creditors
6 Non-compliant transitioned features No	
If yes, specify non-compliant features -	
Outrous 4	
See footnote * Standard Link to the full term and conditions of the intrument (signposting) click here	

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0174470764
а	Public or private placement	Public
	Governing law(s) of the instrument	English law
а	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
	Post-transitional CRR rules	Tier 2
; ,	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated Tier 2
3	Instrument type (types to be specified by each jurisdiction)	USD 205m
,	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) 2	03D 203H
)	Nominal amount of instrument	GBP 157m (USD 200m)
JK-9a	Issue price	98.825 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - fair value
1	Original date of issuance	22 Aug 2003
2	Perpetual or dated	Dated
3	Original maturity date	22 Aug 2033
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed
8	Coupon rate and any related index	5.375%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write
		down/conversion of capital instruments power under U
		Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially
		<u> </u>
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
:9	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
80	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write
		down/conversion of capital instruments power under U
		Banking Act 2009 – UK BoE/PRA
2	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
4	If temporary write-down, description of write-up mechanism	
34a	Type of subordination (only for eligible liabilities)	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
		See footnote ⁴
37a	Link to the full term and conditions of the intrument (signposting)	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

1	Issuer	HSBC Bank plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0247840969
а	Public or private placement	Public
i	Governing law(s) of the instrument	English law
a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
<u>, </u>	Post-transitional CRR rules	Tier 2
7	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated Tier 2
3	Instrument type (types to be specified by each jurisdiction)	USD 243m
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	03D 243III
9	Nominal amount of instrument	GBP 237m (USD 302m)
JK-9a	Issue price	98.507 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	24 Mar 2006
2	Perpetual or dated	Dated
3	Original maturity date	24 Mar 2046
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.750%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write
		down/conversion of capital instruments power under Ul
		Banking Act 2009 – UK BoE/PRA
)	If any native falls, as a satisfic.	Management fully an apartially
25	If convertible, fully or partially	May convert fully or partially
:6	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Bank plc
80	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write
	30 (7	down/conversion of capital instruments power under U
		Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	. Janon
34a	Type of subordination (only for eligible liabilities)	N/A
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Subordinated notes and subordinated loans
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to senior creditors
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	-
		See footnote ⁴
37a	Link to the full term and conditions of the intrument (signposting)	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.
3 Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

1	Issuer	HSBC Continental Europe
1	issuer	HSBC Continental Europe
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	FR0000585333
2a	Public or private placement	Public
3	Governing law(s) of the instrument	French law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	Tier 2
5	Post-transitional CRR rules	Ineligible
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	Solo and Consolidated
7	Instrument type (types to be specified by each jurisdiction)	Tier 2
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 18m
9	Nominal amount of instrument	EUR 16m (USD 18m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	22 Jul 1985
12	Perpetual or dated	Perpetual
13	Original maturity date	
14	Issuer call subject to prior supervisory approval	No
15	Optional call date, contingent call dates and redemption amount	
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	TEC10 (TMO has been replaced by TEC10+0.25%, i.e. 10y co French government bond) + 0.250%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power and mandatory write-down/c instruments power under the Single Resolution Mechanism (SF Single Resolution Board (SRB)
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Continental Europe
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power and mandatory write-down/o
O I	ii wiite down, wiite-down trigger(a)	instruments power under the Single Resolution Mechanism (Sf Single Resolution Board (SRB)
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination (only for eligible liabilities)	N/A
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	3 - Subordinated loans
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Immediately subordinate to more senior Tier 2 instruments
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No express waiver of set-off.
		Grandfathered to 28 Jun 2025 ⁴

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

⁴ From 1 January 2022, in line with the Bank of England Statement of Policy on MREL (December 2021), non-CET1 own fund instruments issued externally by subsidiaries of HSBC Holdings plc no longer count towards MREL for the Group or HSBC Bank plc.

Only F	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CC17
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 2,793m
9	Nominal amount of instrument	USD 3,000m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	22 May 2019
12	Perpetual or dated	Dated
13	Original maturity date	22 May 2030
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	22 May 2029 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 22/05/2029 rate changes from fixed 3.973% to month Term SOFR + 0.26161% (tenor adjustment
19	Eviatores of a dividend storper	spread) + 1.610% '
	Existence of a dividend stopper	
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b		4 - Senior notes and other pari passu liabilities
35	Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
33	senior to instrument)	IV/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
37a	Link to the full term and conditions of the intrument (signposting)	- click here
	atory Values are before adjustments for the Disallowed Non-Controlling Interests which are	Please refer to the announcement entitled "UPDATE ON USD LIBOR TRANSITION FOR HSBO"
	r at instrument level. ency ranking information aligns with the creditor ranking tables included within HSBC Group's	HOLDINGS PLC SECURITIES" dated 22 June 2023
	TLAC3 Pillar 3 disclosures, where applicable.	at (https://www.londonstockexchange.com/news-

 $^{{\}it TLAC2/TLAC3~Pillar~3~disclosures,~where~applicable.}$

at (https://www.londonstockexchange.com/news-article/HSBA/update-on-usd-libor-transition-for-hsbc-securities/16011095) in respect of our update on USD LIBOR transition for HSBC Holdings plc securities

Only E	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2003500142
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 857m
9	Nominal amount of instrument	GBP 750m (USD 956m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	29 May 2019
12	Perpetual or dated	Dated
13	Original maturity date	29 May 2030
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29 May 2029 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18		From 29/05/2029 rate changes from fixed 3.000% to
10	Coupon rate and any related index	GBP Mid-Market Swap Rate + 1.770%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
37a	Link to the full term and conditions of the intrument (signposting)	<u>click here</u>

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only E	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP582666BJ99
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Japanese law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 93m
9	most recent reporting date) ² Nominal amount of instrument	JPY 13,100m (USD 93m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	14 Sep 2018
12	Perpetual or dated Original maturity date	Dated 14 Sep 2026
13	Original maturity date Issuer call subject to prior supervisory approval	14 Sep 2026 Yes
15	Optional call date, contingent call dates and redemption amount	14 Sep 2025 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
-	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 14/09/2025 rate changes from fixed 0.797% to 6 month JPY LIBOR + 0.550%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
36	senior to instrument) Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
		Permanently Grandfathered
37a	Link to the full term and conditions of the intrument (signposting)	click here

 $^{^{2}}$ Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only E	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP582666CG91
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Japanese law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
	Caroni acament taling the account the approach and account of the	
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 453m
9	most recent reporting date) ² Nominal amount of instrument	JPY 64,400m (USD 456m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	26 Sep 2016
12	Perpetual or dated	Dated
13	Original maturity date	25 Sep 2026
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.207%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	Yes
	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of
37		interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
37		

 $^{^{2}}$ Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only E	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP582666CJ98
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Japanese law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 476m
9	most recent reporting date) ² Nominal amount of instrument	JPY 67,600m (USD 478m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	14 Sep 2018
12	Perpetual or dated	Dated
13	Original maturity date	14 Sep 2028
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	14 Sep 2027 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 14/09/2027 rate changes from fixed 0.924% to year JPY Swap Offer Rate + 0.600%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
	Type of subordination (only for eligible liabilities)	Structural
34a	- 7F - 1. Saboran and Comp. 101 Originio Habilition	
34a UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
	Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
UK-34b 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
UK-34b 35 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A Yes
UK-34b 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
UK-34b 35 36	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the

 $^{^{2}}$ Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only E	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AM17
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 698m
9	most recent reporting date) ² Nominal amount of instrument	USD 750m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	17 Nov 2011
12	Perpetual or dated	Dated
13	Original maturity date	14 Jan 2042
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	6.100%
10	Coupon rate and any related mass	0.10070
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Non-convertible
24	If convertible, conversion trigger(s)	N/A
25	If convertible, fully or partially	-
26	If convertible, conversion rate	-
27	If convertible, mandatory or optional conversion	-
28	If convertible, specify instrument type convertible into	-
29	If convertible, specify issuer of instrument it converts into	-
30	Write-down features	No
31	If write-down, write-down trigger(s)	-
32	If write-down, full or partial	-
33	If write-down, permanent or temporary	-
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
	senior to instrument)	
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	No waiver of set-off and right to accelerate the future scheduled payment of interest and principal other than in the case of the insolvency or liquidation of the resolution entity.
07	151 to the Chicago and an 185 and the control of th	Permanently Grandfathered
37a	Link to the full term and conditions of the intrument (signposting)	<u>click here</u>

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Act 2009 – UK BoE/PRA – Contractual recognition of the convertible, fully or partially and partially	Only E	ligible Liabilities (that count towards MREL requirements)	
Public or private placement Governing lands of the instrument Governing lands of the instrument Governing lands of the instrument Courset treatment of white down and conversion powers of resolution authorities **Regulatory (treatment Current treatment taking into account, where applicable, transitional CRR rules **Regulatory (treatment Current treatment taking into account, where applicable, transitional CRR rules **NA **Eighte at solicities—consolidates** solicif_sub_ponsolidated **NA **Eighte at solicities—consolidates** solicif_sub_ponsolidated **Amount roognised in regulatory capital or eligible liabilities (Currency in million, as of lists transitional CRR rules **Amount roognised in regulatory capital or eligible liabilities (Currency in million, as of lists transitional CRR rules **Amount roognised in regulatory capital or eligible liabilities (Currency in million, as of lists transitional continuent) **Nominal amount or instrument **Default amount or instrume	1	Issuer	HSBC Holdings plc
Conventing lawing of the instrument Coverent part and conversion powers of resolution authorities Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules N/A Current treatment taking into account, where applicable, transitional CRR rules N/A Foest transitional CRR rules N/A Instrument type (types to be specified by each purisdiction) Bond Instrument type (types to be specified by each purisdiction) Amount reconsisted in regulary capital or eligible liabilities (Currency in million, as of USD 2,823m most reconstruction data) Normal amount of instrument UK-98 Regulatory treatment 100,000 % UK-98 Regulatory treatment type (types to be specified by each purisdiction) 101 Criginal amount of instrument 102 Perspetual or dated 103 Regulatory treatment 104 Regulatory treatment 105 Regulatory treatment 106 Regulatory treatment 107 Regulatory treatment 108 Regulatory treatment 109 Regulatory treatment 109 Regulatory treatment 100 Regulatory	2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280AW98
Contractual recognition of write down and conversion powers of resolution authorities Yes	2a	Public or private placement	Public
Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules NA Post-transational CRR rules NA Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of USD 2.823m most recognised in regulatory capital or eligible liabilities (Currency in million, as of USD 2.823m most recognised in regulatory capital or eligible liabilities (Currency in million, as of USD 2.823m most recognised in regulatory capital or eligible liabilities (Currency in million, as of USD 2.823m most recognised in regulatory capital or eligible liabilities (Currency in million, as of USD 2.823m most recognised in regulatory capital or eligible liabilities (Currency in million, as of USD 2.823m most recognised in regulatory capital or eligible liabilities (Currency in million, as of USD 2.823m most recognised in regulatory capital or eligible in recognised in	3	Governing law(s) of the instrument	Laws of the State of New York
Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Richard Section (1997) Post-transitional CRR rules Richard Section (1997) Richard Section (1997) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of material processing of the proces	3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
Fost-transitional CRR rules Eligible at solo (solo-) consolidated solos (solo-) consolidated N/A Instrument type (types to be specified by each jurisdiction) Band Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recognised in regulatory capital or eligible liabilities (Currency in million, as of most recognised in regulatory capital or eligible liabilities (Currency in million, as of the control of the co		Regulatory treatment	
Eligible at solicy(sub-)consolidated by each jurisdiction) Road Instrument type (types to be specified by each jurisdiction) Road Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recognised in regulatory capital or eligible liabilities (Currency in million, as of most recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent recognised in regulatory capital or eligible liabilities) Normal amount of instrument UK-9b Road amount of instrument Road Accounting classification Liability- fair value Road Accounting classification Road and a second recognised and recognised recognised and recognised recognised and recognised and recognised and recognised recogni	4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
Eligible at solicy(sub-)consolidated by each jurisdiction) Road Instrument type (types to be specified by each jurisdiction) Road Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recognised in regulatory capital or eligible liabilities (Currency in million, as of most recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent recognised in regulatory capital or eligible liabilities) Normal amount of instrument UK-9b Road amount of instrument Road Accounting classification Liability- fair value Road Accounting classification Road and a second recognised and recognised recognised and recognised recognised and recognised and recognised and recognised recogni	5	Pact-transitional CPP rules	N/A
Instrument type (types to be specified by each jurisdiction) Bond			
Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of USD 2,823m most record recording claste) Nominal amount of instrument UK-9a Issue price 100,000 % 10 Accounting classification Liability - fair value 11 Original amount of instrument 12 Perpetual or clated Dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call clate, contingent call clates and redomption amount 16 Subsequent call clates, if applicable NA Coupons / dividends 17 Fixed or floating dividend/doupon 18 Coopon rate and any related index Coupon rate and any related index 19 Existence of a dividend stopper 10 K-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) 19 Existence of step up or other incentive to redeem No 10 Non-cumulative or cumulative 20 Convertible convertible 11 Convertible, conversion trigger(s) 12 If convertible, conversion trigger(s) 13 If write-down, full or partially 14 If write-down, partially discretionary or reportation 15 If write-down, partially discretionary or mandatory (in terms of amount) 21 Existence of step up or other incentive to redeem No 22 Non-cumulative or cumulative Cumulative Cumulative Cumulative 30 Convertible, conversion trigger(s) 11 Convertible, conversion trigger(s) 12 If convertible, conversion trigger(s) 13 If write-down, virtle-down, discretiped instrument it convertis into 14 If convertible, power under UK Bar Act 2009 - UK BoE/PRA - Contractual recognition 15 Write-down features 16 If write-down, full or partiall 17 If write-down, full or partiall 18 If write-down, full or partiall 19 If write-down, full or partiall 10 Write-down features 11 If write-down, full or partiall 11 If write-down, full or partiall 12 If write-down, full or partiall 13 If write-down, full or partiall 14 If write-down, full or partiall 15 Non-compliant teatures 16 If write-down, full or partiall 17 If write-down, full or partiall 18 Non-compliant teatures 1			
most account resortion data in 2 Normal amount of instrument UKSD 3,000m UK-98 New Insurance of		, , , , , , , , , , , , , , , , , , ,	
UK-8b Redemption price 100,000 %			200 2,02011
Incompanies		Nominal amount of instrument	
Accounting classification Coliginal date of issuance Repretual or dated Congrain and state of issuance Repretual or dated Coping in maturity date Repretual or dated on the provided of the state of the provided of the state of the provided of the state of		·	-
11			
Perpetual or dated Dated Subsequent call subject to prior supervisory approval Yes			
3			
Issuer call subject to prior supervisory approval Yes		<u>'</u>	
15 Optional call date, contingent call dates and redemption amount Tax event at any time / Par Tax event at any time / Par 16 Subsequent call dates, if applicable N/A Coupons / dividends 17 Fixed or floating dividend/coupon 18 Coupon rate and any related index 4.300% 19 Existence of a dividend stopper No UK-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) UK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory UK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory UK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory 10 Existence of step up or other incentive to redeem No 22 Non-cumulative or cumulative Convertible Convertible Convertible 4 If convertible, conversion trigger(s) Triggers to statutory bail-in power under UK Bar Act 2009 – UK BoE/PRA – Contractual recognitive for the determined at conversion Mandatory upon astisfaction of certain condition Mandatory upon astisfaction of certain condition 28 If convertible, pacify instrument type convertible into Common Equity Tier 1 19 If write-down, write-down trigger(s) Triggers to statutory bail-in power under UK Bar Act 2009 – UK BoE/PRA – Contractual recognitive for the determined at conversion Mandatory upon astisfaction of certain condition 18 If write-down, write-down trigger(s) Triggers to statutory bail-in power under UK Bar Act 2009 – UK BoE/PRA – Contractual recognitive for the determined at conversion of the first owner triggers for the first owner triggers for the first owner triggers for the first owner trigger for the instrument or temporary 19 If write-down, write-down, description of write-up mechanism 10 If write-down, write-down, description of write-up mechanism 10 If temporary write-down, description of write-up mechanism 11 If write-down, unite-down, description of write-up mechanism 12 If temporary write-down, description of write-up mechanism 13			
Subsequent call dates, if applicable N/A			
Coupons / dividends			,
Fixed or floating dividend/coupon	16	Subsequent call dates, if applicable	N/A
The Coupon rate and any related index 4,300% Existence of a dividend stopper UK-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) UK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) UK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) UK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) No 22 Non-cumulative or cumulative Cumulative Convertible or non-convertible 24 If convertible, conversion trigger(s) Triggers to statutory bail-in power under UK Bar Act 2009 – UK Bot:/PRA – Contractual recognition of certain condition of the convertible, conversion rate To be determined at conversion Mandatory upon satisfaction of certain condition of the convertible, passification of certain condition of the convertible, specify instrument type convertible into Common Equity Tier 1 19 If convertible, specify issuer of instrument it converts into HSBC Holdings ple Write-down features Write-down features 1 If write-down, write-down trigger(s) Triggers to statutory bail-in power under UK Bar Act 2009 – UK Bot:/PRA – Contractual recognition of the convertible into Common Equity Tier 1 HSBC Holdings ple Write-down, write-down trigger(s) Triggers to statutory bail-in power under UK Bar Act 2009 – UK Bot:/PRA – Contractual recognition of the temporary Permanent Triggers to statutory bail-in power under UK Bar Act 2009 – UK Bot:/PRA – Contractual recognition of write-up mechanism Type of subordination (only for eligible liabilities) Structural UK-34b Ranking of the instrument in normal insolvency proceedings ³ 4 - Senior notes and other pari passu liabilities N/A If yes, specify non-compliant features Permanently Grandfathered	,	Coupons / dividends	
19 Existence of a dividend stopper No UK-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory UK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory 21 Existence of step up or other incentive to redeem No 22 Non-cumulative or cumulative 23 Convertible or non-convertible Convertible 24 If convertible, conversion trigger(s) Triggers to statutory bail-in power under UK Bar Act 2009 – UK BoE/PRA – Contractual recognitive or partially May convert fully or partially May convert fully or partially To be determined at conversion 25 If convertible, conversion rate To be determined at conversion 26 If convertible, pandatory or optional conversion Mandatory upon satisfaction of certain condition 27 If convertible, specify instrument type convertible into Common Equity Tier 1 29 If convertible, specify instrument it converts into HSBC Holdings plc 30 Write-down features Yes 31 If write-down, write-down trigger(s) Triggers to statutory bail-in power under UK Bar Act 2009 – UK BoE/PRA – Contractual recognitive forms of the property of the instrument in normal insolvency proceedings of the property of the instrument of the property of the instrument in normal insolvency proceedings of the instrument in normal insolvency proceedings of the instrument of the property of injudiation of the resolution entity. 36 Non-compliant transitioned features Person of the property of injudiation of the resolution entity. 37 If yes, specify non-compliant features of the insolvency or injudiation of the resolution entity.	17	Fixed or floating dividend/coupon	Fixed
UK-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) WK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem No Cumulative Cumulative Convertible or non-convertible To convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate To be determined at conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into If convertible, specify issuer of instrument it converts into If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If write-down, permanent or temporary If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism If write-down, permanent or temporary Permanent If temporary write-down in suborder peri passu liabilities WK-34b Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) If yes, specify non-compliant features Right to accelerate the future scheduled paymer interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered	18	Coupon rate and any related index	4.300%
UK-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) WK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem No Cumulative Cumulative Convertible or non-convertible To convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate To be determined at conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into If convertible, specify issuer of instrument it converts into If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If write-down, permanent or temporary If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism If write-down, permanent or temporary Permanent If temporary write-down in suborder peri passu liabilities WK-34b Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) If yes, specify non-compliant features Right to accelerate the future scheduled paymer interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered			
UK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem No No Cumulative Convertible Act 2009 – UK BoE/PRA – Contractual recognition of certain conditions of the convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate To be determined at conversion If convertible, conversion rate To be determined at conversion Mandatory upon satisfaction of certain condition Mandatory upon satisfaction of certain condition To be determined at conversion Mandatory upon satisfaction of certain condition To be determined at conversion Mandatory upon satisfaction of certain condition To be determined at conversion Mandatory upon satisfaction of certain condition To be determined at conversion Mandatory upon satisfaction of certain condition To be determined at conversion Mandatory upon satisfaction of certain condition To be determined at conversion Mandatory upon satisfaction of certain condition To be determined at conversion Mandatory upon satisfaction of certain condition To be determined at conversion Mandatory upon satisfaction of certain condition To be determined at conversion Mandatory upon satisfaction of certain condition To be determined at conversion Mandatory upon satisfaction of certain condition To be determined at conversion Mandatory upon satisfaction of certain condition HSBC Holdings plc Triggers to statutory bail-in power under UK Bar Act 2009 – UK BoE/PRA – Contractual recognition Triggers to statutory bail-in power under UK Bar Act 2009 – UK BoE/PRA – Contractual recognition Triggers to statutory bail-in power under UK Bar Act 2009 – UK BoE/PRA – Contractual recognition of write-down, write-down, write-down, description of write-up mechanism Triggers to statutory bail-in power under UK Bar Act 2009 – UK BoE/PRA – Contractual recognition of write-down, description of write-up mechanism Triggers to statuto	19	Existence of a dividend stopper	No
Existence of step up or other incentive to redeem No Non-cumulative or cumulative Convertible or non-convertible Triggers to statutory bail-in power under UK Bar Act 2009 – UK BoE/PRA – Contractual recognition of certain condition If convertible, conversion trigger(s) Triggers to statutory bail-in power under UK Bar Act 2009 – UK BoE/PRA – Contractual recognition of certain condition If convertible, conversion rate To be determined at conversion If convertible, mandatory or optional conversion Mandatory upon satisfaction of certain condition If convertible, specify instrument type convertible into Common Equity Tier 1 If convertible, specify instrument it converts into If convertible, specify instrument it converts into Write-down features Yes If write-down, write-down trigger(s) Triggers to statutory bail-in power under UK Bar Act 2009 – UK BoE/PRA – Contractual recognition If write-down, full or partial May be written down partially If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism If temporary write-down, description of write-up mechanism If the post of the instrument in normal insolvency proceedings Act 2009 – UK BoE/PRA – Contractual recognitions Fermanent If the post of the instrument in normal insolvency proceedings Fostion in subordination (noty for eligible liabilities) N/A Non-compliant transitioned features Right to accelerate the future scheduled paymer interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered	UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
22 Non-cumulative or cumulative 23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify issuer of instrument it converts into 29 If write-down features 30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination (only for eligible liabilities) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features 38 Right to accelerate the future scheduled paymer interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. 29 Permanent of the processor of the resolution entity. 29 Permanent of the processor of the	UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
23 Convertible or non-convertible 24 If convertible, conversion trigger(s) 25 If convertible, fully or partially 26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument type convertible into 30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, full or partial 34 If temporary write-down, description of write-up mechanism 35 Position in subordination (only for eligible liabilities) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features 38 Permanent or temporary 39 Permanent type of write-down, description of write-up mechanism 40 Secription of write-up mechanism 51 Type of subordination (only for eligible liabilities) 52 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 39 If yes, specify non-compliant features 30 Non-compliant transitioned features 31 If yes, specify non-compliant features 32 Right to accelerate the future scheduled paymer interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. 29 Permanently Grandfathered	21	Existence of step up or other incentive to redeem	No
If convertible, conversion trigger(s) If convertible, fully or partially If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into Common Equity Tier 1 If convertible, specify issuer of instrument it converts into If write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ If yes, specify non-compliant features	22	Non-cumulative or cumulative	Cumulative
Act 2009 – UK BoÉ/PRA – Contractual recognition If convertible, fully or partially If convertible, conversion rate To be determined at conversion If convertible, mandatory or optional conversion Mandatory upon satisfaction of certain condition If convertible, specify instrument type convertible into Common Equity Tier 1 If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial May be written down partially If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Write-34b Ranking of the instrument in normal insolvency proceedings Fosition in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A If yes, specify non-compliant features Right to accelerate the future scheduled paymer interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered	23	Convertible or non-convertible	Convertible
26 If convertible, conversion rate 27 If convertible, mandatory or optional conversion 28 If convertible, specify instrument type convertible into 29 If convertible, specify instrument it converts into 30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Position in subordination (only for eligible liabilities) 36 Non-compliant transitioned features 37 If yes, specify non-compliant features 38 Remandatory upon satisfaction of certain condition 49 Common Equity Tier 1 40 Common Equity Tier 1 40 HSBC Holdings plc 40 Yes 41 Triggers to statutory bail-in power under UK Bar Act 2009 – UK BoE/PRA – Contractual recognition 41 May be written down partially 42 Permanent 43 If temporary write-down, description of write-up mechanism 44 Senior notes and other pari passu liabilities 45 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 46 Non-compliant transitioned features 47 Senior notes and other pari passu liabilities 48 Non-compliant transitioned features 49 Right to accelerate the future scheduled paymer interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. 49 Permanently Grandfathered	24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
If convertible, mandatory or optional conversion Mandatory upon satisfaction of certain condition Roman Equity Tier 1 Gommon Equity Tier 1 Figure 1 Figure 1 Figure 1 Figure 2 Figure 3 Figure 3 Figure 3 Figure 4 Figure 5 Figure 5 Figure 8 Figure 9 Figure 8 Figure 9 Figure 9 Figure 9 Figure 9 Figure 8 Figure 9 Fig	25	If convertible, fully or partially	May convert fully or partially
If convertible, specify instrument type convertible into Common Equity Tier 1	26	If convertible, conversion rate	To be determined at conversion
If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism If temporary write-down, description of write-up mechanism If write-down, germanent in normal insolvency proceedings Act 2009 – UK BoE/PRA – Contractual recognition of write-down, permanent If temporary write-down, description of write-up mechanism If temporary write-down, description of write-up mechanism Permanent Act 2009 – UK BoE/PRA – Contractual recognition of write-down, permanent Fermanent Permanent Act 2009 – UK BoE/PRA – Contractual recognition of write-down, permanent Fermanent Permanent Act 2009 – UK BoE/PRA – Contractual recognition of write-down partially Permanent Act 2009 – UK BoE/PRA – Contractual recognition of write-down, permanent Fermanent Act 2009 – UK BoE/PRA – Contractual recognition of write-down partially Permanent Act 2009 – UK BoE/PRA – Contractual recognition of write-down partially Permanent Act 2009 – UK BoE/PRA – Contractual recognition of write-down partially Permanent Act 2009 – UK BoE/PRA – Contractual recognition of write-down partially Permanent Act 2009 – UK BoE/PRA – Contractual recognition of write-down partially Permanent Act 2009 – UK BoE/PRA – Contractual recognition of write-down partially Permanent Act 2009 – UK BoE/PRA – Contractual recognition of write-down partially Permanent Act 2009 – UK BoE/PRA – Contractual recognition of write-down partially Permanent Act 2009 – UK BoE/PRA – Contractual recognition of write-down partially Permanent Act 2009 – UK BoE/PRA – Contractual recognition of write-down partially Permanent Act 2009 – UK BoE/PRA – Contractual recognition partially Permanent Act 2009 – UK BoE/PRA – Contractual recognition partially Permanent Act 2009 – UK BoE/PRA – Contractual recognition part	27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
30 Write-down features 31 If write-down, write-down trigger(s) 32 If write-down, full or partial 33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Type of subordination (only for eligible liabilities) 36 Ranking of the instrument in normal insolvency proceedings 37 If yes, specify non-compliant features 38 Yes 39 Yes 30 Write-down, write-down trigger(s) 39 Permanent 30 May be written down partially 30 May be written down partially 31 Permanent 32 Permanent 33 If temporary write-down, description of write-up mechanism 34 Type of subordination (only for eligible liabilities) 35 Structural 36 Variety of the instrument in normal insolvency proceedings 37 Ves 38 Non-compliant transitioned features 39 Right to accelerate the future scheduled paymer interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Termanently Grandfathered	28	If convertible, specify instrument type convertible into	Common Equity Tier 1
If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial May be written down partially If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) UK-34b Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features Right to accelerate the future scheduled paymer interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered	29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
If write-down, write-down trigger(s) If write-down, full or partial If write-down, full or partial May be written down partially If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) UK-34b Ranking of the instrument in normal insolvency proceedings Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features Right to accelerate the future scheduled paymer interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered	30	Write-down features	Yes
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Type of subordination (only for eligible liabilities) 36 Ranking of the instrument in normal insolvency proceedings 37 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 38 Non-compliant transitioned features 39 Right to accelerate the future scheduled paymer interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. The permanent of temporary Permanent or temporary Permanent or temporary			Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
33 If write-down, permanent or temporary 34 If temporary write-down, description of write-up mechanism 35 Type of subordination (only for eligible liabilities) 36 Ranking of the instrument in normal insolvency proceedings 37 Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) 38 Non-compliant transitioned features 39 Right to accelerate the future scheduled paymer interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. The permanent of temporary Permanent or temporary Permanent or temporary	32	If write-down, full or partial	May be written down partially
34 If temporary write-down, description of write-up mechanism			<u> </u>
Type of subordination (only for eligible liabilities) UK-34b Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) N/A Non-compliant transitioned features If yes, specify non-compliant features Right to accelerate the future scheduled paymer interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered			
UK-34b Ranking of the instrument in normal insolvency proceedings ³ 4 - Senior notes and other pari passu liabilities Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features Yes Right to accelerate the future scheduled paymer interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered			Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features Right to accelerate the future scheduled paymer interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered			
36 Non-compliant transitioned features Yes Right to accelerate the future scheduled paymer interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered		Position in subordination hierarchy in liquidation (specify instrument type immediately	<u> </u>
37 If yes, specify non-compliant features Right to accelerate the future scheduled paymer interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered	36	,	Yes
	37	·	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
			Permanently Grandfathered
or a Link to the full term and conditions of the intrument (signposting) click here	37a	Link to the full term and conditions of the intrument (signposting)	click here

 $^{^{2}}$ Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only El	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280BB43
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 2,352m
9	most recent reporting date) 2	USD 2 500m
UK-9a	Nominal amount of instrument Issue price	USD 2,500m 100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	25 May 2016
12	Perpetual or dated	Dated
13	Original maturity date	25 May 2026
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.900%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	• • • •
011-20a	rully discretionary, partially discretionary of mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
		<u> </u>
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
UK-20b 21	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory No
UK-20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Cumulative
UK-20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking
UK-20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially
UK-20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at conversion
UK-20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions
21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1
21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc
21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking
21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent -
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b 35	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b 35 36	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent Structural 4 - Senior notes and other pari passu liabilities N/A Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b 35 36	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent Structural 4 - Senior notes and other pari passu liabilities N/A Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level

not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only El	igible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280BK42
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 2,381m
	most recent reporting date) ²	
9	Nominal amount of instrument	USD 2,500m
UK-9a	Issue price	100.000 %
UK-9b 10	Redemption price	100.000 %
11	Accounting classification Original date of issuance	Liability - fair value 13 Mar 2017
12	Perpetual or dated	Dated
13	Original maturity date	13 Mar 2028
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	13 Mar 2027 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	<u> </u>	From 13/03/2027 rate changes from fixed 4.041% to 3
10	Coupon rate and any related index	month Term SOFR + 0.26161% (tenor adjustment
		spread) + 1.546% ⁷
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
		Act 2003 – ON BOLY IVA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking
		Act 2009 – UK BoE/PRA – Contractual recognition
32	If write down full or portiol	May be written down partially
	If write-down, full or partial	May be written down partially Permanent
33	If write-down, permanent or temporary	
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of
		interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
		Permanently Grandfathered
37a	Link to the full term and conditions of the intrument (signposting)	<u>click here</u>
² Regulat	ory Values are before adjustments for the Disallowed Non-Controlling Interests which are	⁷ Please refer to the announcement entitled
not done	at instrument level.	"UPDATE ON USD LIBOR TRANSITION FOR HSBC
³ Insolve	ncy ranking information aligns with the creditor ranking tables included within HSBC Group's LAC3 Pillar 3 disclosures, where applicable.	HOLDINGS PLC SECURITIES" dated 22 June 2023 at (https://www.londonstockexchange.com/news-article/HSBA/update-on-usd-libor-transition-for-hsbc-securities/16011095) in respect of our update on USD LIBOR transition for HSBC Holdings plc securities

•	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280BT50
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 2,902m
	most recent reporting date) ²	
9	Nominal amount of instrument	USD 3,000m
UK-9a	Issue price	100.000 %
UK-9b 10	Redemption price	100.000 %
11	Accounting classification Original date of issuance	Liability - fair value 19 Jun 2018
12	Perpetual or dated	Dated
13	Original maturity date	19 Jun 2029
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	19 Jun 2028 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 19/06/2028 rate changes from fixed 4.583% to 3
		month Term SOFR + 0.26161% (tenor adjustment
10	Edition of a Patricular cons	spread) + 1.535% ⁷
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
0.5	M	
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate If convertible, mandatory or optional conversion	To be determined at conversion Mandatory upon satisfaction of certain conditions
21	il conventible, manuatory of optional convension	Manuatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking
		Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
		Chrystyral
34a UK-34b	Type of subordination (only for eligible liabilities)	Structural 4 - Senior notes and other pari passu liabilities
	Ranking of the instrument in normal insolvency proceedings	· ·
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of
		interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
		Permanently Grandfathered
37a	Link to the full term and conditions of the intrument (signposting)	click here
² Regulat	ory Values are before adjustments for the Disallowed Non-Controlling Interests which are	⁷ Please refer to the announcement entitled "UPDATE
not done	at instrument level.	ON USD LIBOR TRANSITION FOR HSBC
	ncy ranking information aligns with the creditor ranking tables included within HSBC Group's LAC3 Pillar 3 disclosures, where applicable.	HOLDINGS PLC SECURITIES" dated 22 June 2023 at (https://www.londonstockexchange.com/news- article/HSBA/update-on-usd-libor-transition-for-hsbc- securities/16011095) in respect of our update on

Only El	igible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280BW89
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 749m
	most recent reporting date) 2	
9	Nominal amount of instrument	USD 750m
UK-9a	Issue price	100.000 %
UK-9b 10	Redemption price Accounting classification	100.000 % Liability - amortised cost
11	Original date of issuance	12 Sep 2018
12	Perpetual or dated	Dated
13	Original maturity date	12 Sep 2026
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	12 Sep 2025 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	3 month USD LIBOR + 1.380% ⁷
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22 23	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking
	il contentible, contentible integration	Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
		<u> </u>
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
		Permanently Grandfathered
37a	Link to the full term and conditions of the intrument (signposting)	click here
not done ³ Insolvei	ony Values are before adjustments for the Disallowed Non-Controlling Interests which are at instrument level. ncy ranking information aligns with the creditor ranking tables included within HSBC Group's LAC3 Pillar 3 disclosures, where applicable.	⁷ Please refer to the announcement entitled "UPDATE ON USD LIBOR TRANSITION FOR HSBC HOLDINGS PLC SECURITIES" dated 22 June 2023 at (https://www.londonstockexchange.com/news-article/HSBA/update-on-usd-libor-transition-for-hsbc-securities/16011095) in respect of our update on USD LIBOR transition for HSBC Holdings plc

Only E	igible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280BX62
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 2,432m
	most recent reporting date) ²	
9	Nominal amount of instrument	USD 2,500m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10 11	Accounting classification	Liability - fair value
12	Original date of issuance	12 Sep 2018 Dated
13	Perpetual or dated Original maturity date	12 Sep 2026
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	12 Sep 2025 / Tax event at any time / Par
15	Optional can date, contingent can dates and recemption amount	12 Sep 2025 / Tax event at any time / Tai
16	Subsequent call dates, if applicable	N/A
10	Subsequent can dates, if applicable	IVA
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 12/09/2025 rate changes from fixed 4.292% to 3 month Term SOFR + 0.26161% (tenor adjustment
19	Existence of a dividend stopper	spread) + 1.348% '
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
		·
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
20	Musika dawa full ay asalish	Marcha mittan day a seriali
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of
		interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
		Permanently Grandfathered
37a	Link to the full term and conditions of the intrument (signposting)	click here
not done	ory Values are before adjustments for the Disallowed Non-Controlling Interests which are at instrument level.	⁷ Please refer to the announcement entitled "UPDATE ON USD LIBOR TRANSITION FOR HSBC
	ncy ranking information aligns with the creditor ranking tables included within HSBC Group's LAC3 Pillar 3 disclosures, where applicable.	AUDINGS PLC SECURITIES" dated 22 June 2023 at (https://www.londonstockexchange.com/news-article/HSBA/update-on-usd-libor-transition-for-hsbc-securities/16011095) in respect of our update on USD LIBOR transition for HSBC Holdings plc securities

	lecuar .	HSBC Holdings plc
	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
Za		US404280BZ11 ⁸ Public
3	Public or private placement Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	· · · · · · · · · · · · · · · · · · ·	
4	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules	N/A
		19/4
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 2,485m
9	most recent reporting date) ² Nominal amount of instrument	USD 2,500m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	11 Mar 2019
12	Perpetual or dated	Dated
13	Original maturity date	11 Mar 2025
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	11 Mar 2024 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 11/03/2024 rate changes from fixed 3.803% to
	Cooper rate and any related mook	month Term SOFR + 0.26161% (tenor adjustment spread) + 1.211%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
	If convertible, fully or partially	May convert fully or partially
25		, , , ,
25 26	If convertible, conversion rate	To be determined at conversion
26	If convertible, conversion rate If convertible, mandatory or optional conversion	To be determined at conversion Mandatory upon satisfaction of certain conditions
26 27		
26 27 28	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
26 27 28 29	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc
26 27 28 29 30	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes
26 27 28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
26 27 28 29 30 31	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking
26 27 28 29 30 31 32 33	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially
26 27 28 29 30 31 32 33 34	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent -
26 27 28 29 30 31 32 33 34 34 34a	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural
	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent -
26 27 28 29 30 31 32 33 34 34a UK-34b	If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³	Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities

securities

This security was called on the 25th of January
2024 and will be redeemed, post-publication, on the
11th of March 2024.

1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CA50 ⁸
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
Ва	Contractual recognition of write down and conversion powers of resolution authorities	Yes
1	Regulatory treatment	NIA
	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
i	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
,	Instrument type (types to be specified by each jurisdiction)	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 500m
)	Nominal amount of instrument	USD 500m
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
2	Original date of issuance	11 Mar 2019 Dated
3	Perpetual or dated Original maturity date	11 Mar 2025
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	11 Mar 2024 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Floating
8	Coupon rate and any related index	3 month USD LIBOR + 1.230% '
9	Existence of a dividend stopper	No
K-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
:3	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
:6	If convertible, conversion rate	To be determined at conversion
.7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
!8	If convertible, specify instrument type convertible into	Common Equity Tier 1
.9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
0	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
2	If write-down, full or partial	May be written down partially
3	If write-down, permanent or temporary	Permanent
4	If temporary write-down, description of write-up mechanism	-
4a	Type of subordination (only for eligible liabilities)	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
15	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
6	Non-compliant transitioned features	No
7	If yes, specify non-compliant features	-
37a	Link to the full term and conditions of the intrument (signposting)	- click here
not done Insolve	ory Values are before adjustments for the Disallowed Non-Controlling Interests which are at instrument level. ncy ranking information aligns with the creditor ranking tables included within HSBC Group's LAC3 Pillar 3 disclosures, where applicable.	Please refer to the announcement entitled "UPDA ON USD LIBOR TRANSITION FOR HSBC HOLDINGS PLC SECURITIES" dated 22 June 202 at (https://www.londonstockexchange.com/news- article/HSBA/update-on-usd-libor-transition-for-hsbc securities/16011095) in respect of our update on USD LIBOR transition for HSBC Holdings plc securities

securities

This security was called on the 25th of January
2024 and will be redeemed, post-publication, on the
11th of March 2024.

Page 69

Only E	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS0429422271
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 0m
9	most recent reporting date) ² Nominal amount of instrument	GBP 650m (USD 829m)
UK-9a	Issue price	99.822 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	20 May 2009
12	Perpetual or dated	Dated
13	Original maturity date	20 May 2024
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	6.500%
10	Coupon rate and any related index	0.300 /6
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural 4 - Senior notes and other pari passu liabilities
UK-34b	Ranking of the instrument in normal insolvency proceedings	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
		Permanently Grandfathered
	Link to the full term and conditions of the intrument (signposting)	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only E	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1379184473
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 1,303m
	most recent reporting date) ²	
9	Nominal amount of instrument	EUR 1,250m (USD 1,384m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification Original date of issuance	Liability - fair value 15 Mar 2016
12	Perpetual or dated	Dated
13	Original maturity date	15 Mar 2027
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
	·,····································	,
16	Subsequent call dates, if applicable	N/A
•	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.500%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	=
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
		Permanently Grandfathered

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1473485925
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
4	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,131m
9	Nominal amount of instrument	GBP 1,000m (USD 1,275m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	16 Aug 2016
12	Perpetual or dated	Dated
13	Original maturity date	16 Aug 2028 Yes
15	Issuer call subject to prior supervisory approval Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
10	Optional can date, contingent can dates and recompiler amount	Tax event at any time / Tai
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	2.625%
	, ,	
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b		4 - Senior notes and other pari passu liabilities
35	Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
26	senior to instrument)	Voc
36	Non-compliant transitioned features	Yes
37	If yes, specify non-compliant features	Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
		Permanently Grandfathered

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only E	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1481198213
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 544m
9	most recent reporting date) ² Nominal amount of instrument	NOK 5,900m (USD 583m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	02 Sep 2016
12	Perpetual or dated	Dated
13	Original maturity date	02 Mar 2027
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.100%
.0	coupon ato any rotate mass.	6.166%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatani
J. 1 200	ruly distributely, partially distributed of managery (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
		<u> </u>
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
UK-20b 21	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory No
UK-20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Cumulative
UK-20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking
21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA
21 22 23 24 25	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially
21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion
21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions
21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1
21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc
21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking
21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA
21 22 23 24 25 26 27 28 29 30 31 32	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural
21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b 35	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities
21 22 23 24 25 26 27 28 29 30 31 32 33 34 344 UK-34b 35 36	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
21 22 23 24 25 26 27 28 29 30 31 31 32 33 34 34a 34a 35 36 37	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features If yes, specify non-compliant features	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity. Permanently Grandfathered
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b 35 36	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level

not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only E	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1481811872
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 1,783m
	most recent reporting date) ²	1,70011
9	Nominal amount of instrument	USD 2,000m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification Original date of issuance	Liability - amortised cost 08 Sep 2016
12	Perpetual or dated	Dated
13	Original maturity date	08 Sep 2036
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
		·
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.000%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination (only for eligible liabilities)	Structural
	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
UK-34h		N/A
UK-34b	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	14/ <i>P</i> 4
	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Yes
35	senior to instrument)	
35 36	senior to instrument) Non-compliant transitioned features	Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
35 36	senior to instrument) Non-compliant transitioned features	Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the

 $^{^{2}}$ Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only E	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1485597329
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	No
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 0m
9	Nominal amount of instrument	EUR 2,000m (USD 2,215m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	06 Sep 2016
12	Perpetual or dated	Dated
13	Original maturity date	06 Sep 2024
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
-	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.875%
19	Existence of a dividend stopper	No
10	Existence of a dividend stopper	NO .
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20a UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory Mandatory
UK-20a UK-20b 21	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory Mandatory No
UK-20a UK-20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory Mandatory No Cumulative
UK-20a UK-20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking
UK-20a UK-20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA
UK-20a UK-20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially
UK-20a UK-20b 21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion
UK-20a UK-20b 21 22 23 24 25 26 27	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions
UK-20a UK-20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1
UK-20a UK-20b 21 22 23 24 25 26 27 28 29	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc
UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking
UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA
UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially
UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent -
UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 344	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural
UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately	Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent -
UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b 35	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities
UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A Yes
UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b 35 36	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b 35 36	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the insolvency or liquidation of the resolution entity.
UK-20a UK-20b 21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b 35 36	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Mandatory Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level

not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	La constant de la con	LIODO HALEANANIA
2	Issuer	HSBC Holdings plc XS1716248197
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	
2a	Public or private placement	Public
3 3a	Governing law(s) of the instrument	English law Yes
3a	Contractual recognition of write down and conversion powers of resolution authorities	res
4	Regulatory treatment	N/A
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,206m
9	Nominal amount of instrument	GBP 1,000m (USD 1,275m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	13 Nov 2017
12	Perpetual or dated	Dated
13	Original maturity date	13 Nov 2026
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	13 Nov 2025 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 13/11/2025 rate changes from fixed 2.256% to
.0	cooper, are and any rotated mass.	year SONIA Mid-Swap rate + 1.317%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
	Fully discretionary, partially discretionary or mandatory (in terms of timing) Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory Mandatory
UK-20a UK-20b 21		<u> </u>
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
UK-20b 21	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem	Mandatory No
UK-20b 21 22	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual
UK-20b 21 22 23	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
UK-20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual
21 22 23 24 25 26	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially
UK-20b 21 22 23 24	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion
UK-20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1
21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc
UK-20b 21 22 23 24 25 26 27 28	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual
21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
UK-20b 21 22 23 24 25 26 27 28 29 30 31	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially
21 22 23 24 25 26 27 28 29 30 31 32 33	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially Permanent
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21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially Permanent - Structural
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21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b 35	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities
21 22 23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b 35 36	Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem Non-cumulative or cumulative Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Mandatory No Cumulative Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A Yes Right to accelerate the future scheduled payment of interest or principal, other than in the case of the

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level

not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	ligible Liabilities (that count towards MREL requirements)	LICEC Holdings r.l.
2	Issuer	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS1961843171
а	Public or private placement	Public
	Governing law(s) of the instrument	Laws of the State of New York
a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	NO.
	Current treatment taking into account, where applicable, transitional CRR rules	N/A
	Post-transitional CRR rules	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 1,179m
	most recent reporting date) ² Nominal amount of instrument	GBP 1,000m (USD 1,275m)
IK-9a	Issue price	100.000 %
IK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - fair value
1	Original date of issuance	12 Mar 2019
2	Perpetual or dated	Dated
3	Original maturity date	22 Jul 2028
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	22 Jul 2027 / Tax event at any time / Par
6	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
	Coupons / dividends	Electric George
7	Fixed or floating dividend/coupon	Fixed to floating
8	Coupon rate and any related index	From 22/07/2027 rate changes from fixed 3.000% GBP Mid-Market Swap Rate + 1.650%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
3	Convertible or non-convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
5	If convertible, fully or partially	May convert fully or partially
	If convertible, fully or partially If convertible, conversion rate	May convert fully or partially To be determined at conversion
6		
6 7	If convertible, conversion rate	To be determined at conversion
6 7 8	If convertible, conversion rate If convertible, mandatory or optional conversion	To be determined at conversion Mandatory upon satisfaction of certain conditions
6 7 8 9	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc
6 7 8 9	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bankir
6 7 8 9 0	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
6 7 8 9 0 1	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially
6 7 8 9 0 1 1	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
6 7 8 9 0 1 1 2 3 4	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent -
6 7 8 9 0 1 1 2 3 4 4a	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural
66 67 88 99 90 90 91 91 93 94 94 94 94 94 94 94 94 94 94 94 94 94	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent Structural 4 - Senior notes and other pari passu liabilities
266 277 288 29 30 31 31 32 33 344 34a JK-34b	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural
266 27 28 88 29 30 31 31 32 33 34 34 34 34 34 35 36 36	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent Structural 4 - Senior notes and other pari passu liabilities
25 26 27 28 29 30 31 33 34 44 34 35 36 37	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
6 7 8 9 0 1 2 3 4 4 4a JK-34b	If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level

not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2050979025
- 2a	Public or private placement	Private
.a	Governing law(s) of the instrument	English law
а	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
	Current treatment taking into account, where applicable, transitional CRR rules	N/A
;	Post-transitional CRR rules	N/A
;	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
•		Bond
	Instrument type (types to be specified by each jurisdiction)	USD 446m
;	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	03D 440III
)	Nominal amount of instrument	GBP 350m (USD 446m)
IK-9a	Issue price	100.000 %
K-9b	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	10 Sep 2019
2	Perpetual or dated	Dated
3 4	Original maturity date Issuer call subject to prior supervisory approval	31 Oct 2025 Yes
5	Optional call date, contingent call dates and redemption amount	31 Oct 2024 / Tax or Regulatory event at any time /
J	Optional can date, contingent can dates and redemption amount	Par
6	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed to floating
8	Coupon rate and any related index	From 31/10/2024 rate resets from fixed 1.878% to
Ü	osaps. Take and any rotated made.	Benchmark Gilt rate + 1.600%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
3	Convertible or non-convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contractua
		recognition
5	If convertible, fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
0	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contractua
2	If write down full or portion	recognition May be written down partially
2	If write-down, full or partial	May be written down partially
3	If write-down, permanent or temporary	Permanent
4	If temporary write-down, description of write-up mechanism	-
4a	Type of subordination (only for eligible liabilities)	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
6	Non-compliant transitioned features	No
7	If yes, specify non-compliant features	N/A
		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only F	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2054215483
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
За	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 191m
9	most recent reporting date) ² Nominal amount of instrument	CPD 150m (USD 101m)
UK-9a	Issue price	GBP 150m (USD 191m) 100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	24 Sep 2019
12	Perpetual or dated	Dated
13	Original maturity date	31 Oct 2025
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	31 Oct 2024 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
-	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 31/10/2024 rate resets from fixed 2.100% to
.0	coupon de dia diriy (contea mas).	Benchmark Gilt rate + 1.610%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
22 23	Non-cumulative or cumulative Convertible or non-convertible	Cumulative Convertible
1		
23	Convertible or non-convertible	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual
23 24	Convertible or non-convertible If convertible, conversion trigger(s)	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
23 24 25	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially
23 24 25 26	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion
23 24 25 26 27	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions
23 24 25 26 27 28	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1
23 24 25 26 27 28 29	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual
23 24 25 26 27 28 29 30	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking
23 24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
23 24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s)	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially
23 24 25 26 27 28 29 30 31	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially
23 24 25 26 27 28 29 30 31 32 33 34	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially Permanent
23 24 25 26 27 28 29 30 31 32 33 34 34a	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially Permanent - Structural
23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b 35	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities
23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b 35	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
23 24 25 26 27 28 29 30 31 32 33 34 34a UK-34b 35	Convertible or non-convertible If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Convertible Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May convert fully or partially To be determined at conversion Mandatory upon satisfaction of certain conditions Common Equity Tier 1 HSBC Holdings plc Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CE72
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 1,938m
	most recent reporting date) 2	LIOP a see
9	Nominal amount of instrument	USD 2,000m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	07 Nov 2019
12	Perpetual or dated	Dated 07 New 2005
13 14	Original maturity date	07 Nov 2025 Yes
15	Issuer call subject to prior supervisory approval	07 Nov 2024 / Tax event at any time / Par
15	Optional call date, contingent call dates and redemption amount	07 NOV 20247 Tax event at any time? Tai
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 07/11/2024 rate changes from fixed 2.633% to
.0	osspon are any clase mass.	month USD LIBOR + 1.140%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-
	Link to the full term and conditions of the intrument (signposting)	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only E	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CF48
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
	Post-transitional CRR rules	N/A
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7		Bond
	Instrument type (types to be specified by each jurisdiction)	
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 2,422m
9	Nominal amount of instrument	USD 2,500m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	31 Mar 2020
12	Perpetual or dated	Dated
13	Original maturity date	31 Mar 2030
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
	<u> </u>	
18	Coupon rate and any related index	4.950%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-
37a	Link to the full term and conditions of the intrument (signposting)	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement Public or private placement Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules N/A Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules N/A Post-transitional CRR rules Instrument Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of use of the property o	BC Holdings plc
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Contractual recognition of write down and conversion powers of resolution authorities **Regulatory treatment** Current treatment taking into account, where applicable, transitional CRR rules N/A Post-transitional CRR rules N/A Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated N/A Instrument type (types to be specified by each jurisdiction) Bon most recognised in regulatory capital or eligible liabilities (Currency in million, as of most recognised in regulatory capital or eligible liabilities (Currency in million, as of Norinal amount of instrument USI IK-9a Issue price 100 IK-9a Issue price 100 Accounting classification Liab Liab Coriginal date of issuance 04. Perpetual or dated Original maturity date Optional call date, contingent call dates and redemption amount 04. Subsequent call dates, if applicable Coupons / dividends Coupons / dividends Solo Existence of a dividend stopper No IK-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mar Dividence of a dividend stopper No Pully discretionary, partially discretionary or mandatory (in terms of amount) Mar Dividence of the convertible, specify instrument type convertible, for one-convertible into Couponertible, conversion rate To the convertible, conversion rate To the convertible of the instrument in normal insolvency proceeding	ws of the State of New York
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JK-9a Issue price 100	D 0 000
DK-9b Redemption price 100 Accounting classification Liat Liat Liat Criginal date of issuance O4 \(\text{.} \) Qriginal date of issuance O4 \(\text{.} \) Qarage Perpetual or dated Data O7 riginal maturity date O4 \(\text{.} \) Susuer call subject to prior supervisory approval Yes Optional call date, contingent call dates and redemption amount O4 \(\text{.} \) Optional call date, contingent call dates and redemption amount O4 \(\text{.} \) Optional call dates, if applicable N/A Coupons / dividends Coupon rate and any related index From Solidary From Solidary Property	D 2,000m
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4 Issuer call subject to prior supervisory approval 5 Optional call date, contingent call dates and redemption amount 6 Subsequent call dates, if applicable	
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Fixed or floating dividend/coupon Rixed or floating dividend/coupon Existence of a dividend stopper No Existence of a dividend stopper No Rix-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mar Rix-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mar Existence of step up or other incentive to redeem No No-cumulative or cumulative Convertible or non-convertible Con If convertible, conversion trigger(s) Trig Act If convertible, fully or partially If convertible, conversion rate To If convertible, mandatory or optional conversion Mar If convertible, specify instrument type convertible into Write-down features Yes If write-down, write-down trigger(s) If write-down, full or partial May If write-down, full or partial May If write-down, permanent or temporary Pen If temporary write-down, description of write-up mechanism - Type of subordination (only for eligible liabilities) Stru IK-34b Ranking of the instrument in normal insolvency proceedings No Non-compliant transitioned features No	A
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n yes, specify from compliant realtities IV/A	1
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- 37a Link to the full term and conditions of the intrument (signposting)	k here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

2 Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) 2a Public or private placement 2b Public or private placement 3c Governing law(s) of the instrument 3c Contractual recognision of write down and conversion powers of resolution authorities 4c Contractual recognision of write down and conversion powers of resolution authorities 4c Current treatment taking into account, where applicable, transitional CRR rules 5c Post-transitional CRR rules 6 Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated 7 Instrument type (types to be specified by each jurisdiction) 8 Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent recorting date) 7 Wish a lasse price 7 UNSD 1,500m 9 Worlmail amount of instrument 9 USD 1,500m 9 Worlmail amount of instrument 10 Original date of issuance 10 0,000 % 10 0,000 % 10 0,000 % 10 0,000 % 11 0,000 % 12 Perpetual or dated 13 Original date of issuance 14 1	1	ligible Liabilities (that count towards MREL requirements)	HSBC Holdings plc
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most recent recording dates 7 Nominal amount of instrument UK-9a Issue price 100,000 % 100,0	7		Bond
Nominal amount of instrument USD 1,500m	8		USD 1,432m
UK-90	9		USD 1,500m
10 Accounting classification 11 Original date of issuance 12 Perpetual or dated 13 Original maturity date 14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 N/A 18 Subsequent call dates, if applicable 18 Coupons / dividends 19 Fixed or floating dividend/coupon 19 Fixed or floating dividend/coupon 19 Existence of a dividend stopper 19 Existence of a dividend stopper 19 Existence of a dividend stopper 19 UK-20b Fully discretionary, partially discretionary or mandatory (in terms of timing) 19 Existence of a dividend stopper 19 W-20b Fully discretionary, partially discretionary or mandatory (in terms of timing) 19 Existence of a dividend stopper 10 W-20b Fully discretionary, partially discretionary or mandatory (in terms of timing) 10 W-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) 10 Mandatory 11 Existence of step up or other incentive to redeem 12 Non-cumulative or cumulative 12 Convertible or non-convertible 13 Convertible or non-convertible 14 If convertible, conversion trigger(s) 15 If convertible, conversion trigger(s) 16 Convertible, conversion rate 17 De determined at conversion 18 If convertible, specify instrument type convertible into 19 If convertible, specify instrument type convertible into 20 If convertible, specify instrument type convertible into 21 If write-down, full or partiall 22 If write-down, full or partial 23 If write-down, full or partial 24 If write-down, full or partial 25 If write-down, partial or instrument in normal insolvency proceedings or structural 26 If write-down, full or partial 27 If write-down, full or partial 28 If write-down, full or partial 39 Write-down features 30 If write-down, full or partial 30 If write-down, full or partial 31 If write-down, full or partial 32 If write-down, full or partial 33 If write-down, full or partial 34 If write-down, full or partial 35 Persistion in subcrimation in highestion of write-up mechani	UK-9a	Issue price	
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Original maturity date Issuer call subject to prior supervisory approval Issuer call subject to prior supervisory approval Issuer call subject to prior supervisory approval Of Jun 2030 / Tax event at any time / Par Of Jun 2030 / Tax event at any time / Par Of Jun 2030 / Tax event at any time / Par Subsequent call dates, if applicable N/A Coupons / dividends Tived or floating dividend/coupon Fixed or floating From 04/08/2030 rate changes from fixed 2.848% is SOFR + 2.387% Existence of a dividend stopper No UK-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory UK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory Existence of step up or other incentive to redeem No Convertible convertible or cumulative Cumulative Cumulative Cumulative Cumulative Convertible, roon-convertible Convertible, conversion rigger(s) Tinggers to statutory ball-in-power under UK Bankir Act 2009 – UK BoE/FRA – Contractual recognition Fixed to Floating pile From 4/08/2047 If convertible, specify instrument type convertible into Common Equity Tier 1 His Convertible, specify instrument type convertible into Common Equity Tier 1 His Convertible, specify instrument type convertible into Common Equity Tier 1 His Write-down features Wes If write-down, permanent or temporary Fernanent If write-down, description of write-up mechanism If write-down, permanent or temporary Fernanent	11	Original date of issuance	04 Jun 2020
14 Issuer call subject to prior supervisory approval 15 Optional call date, contingent call dates and redemption amount 16 Subsequent call dates, if applicable 17 Fixed or floating dividends 18 Coupons / dividends 19 Existence of a dividend stopper 19 Existence of a dividend stopper 19 UK-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) 19 Existence of a dividend stopper 10 UK-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) 10 UK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) 10 Mandatory 11 Existence of step up or other incentive to redeem 11 Non-cumulative or cumulative 12 Convertible or non-convertible 12 Convertible, conversion trigger(s) 13 If convertible, conversion trigger(s) 14 Convertible, conversion trigger(s) 15 If convertible, conversion rate 16 Convertible, conversion rate 17 De determined at conversion 18 If convertible, conversion rate 19 If convertible, conversion rate 29 If convertible, mandatory or optional conversion 20 Write-down fautures 21 If convertible, specify instrument type convertible into 22 Convertible, specify instrument type convertible into 23 Uffice-down fautures 24 If write-down, full or partial 25 If write-down, full or partial 26 If write-down, full or partial 27 If write-down, permanent or temporary 28 If write-down, permanent or temporary 29 If write-down, permanent or temporary 29 Permanent 29 If write-down, permanent or temporary 20 Write-down, permanent or temporary 20 Write-down full or partial 21 If write-down, permanent or temporary 22 Permanent 23 If write-down, permanent or temporary 24 Permanent 25 If write-down, permanent or temporary 26 Permanent 27 If write-down, permanent or temporary 28 If write-down, permanent or temporary 29 Permanent 29 If write-down, permanent or temporary 20 Write-down full or partial 30 If write-down, permanent or temporary 31 If	12	Perpetual or dated	Dated
Optional call date, contingent call dates and redemption amount Of Jun 2030 / Tax event at any time / Par Subsequent call dates, if applicable N/A Coupons / dividends Fixed to Floating Fixed to Floating Fixed to Floating From 04/06/2030 rate changes from fixed 2.848% to SOFR + 2.387% SOFR + 2.387% Existence of a dividend stopper No Lik-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory WK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory WK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory Lik-20a Fully discretionary, partially discretionary or mandatory (in terms of amount) Mandatory Lik-20b Non-cumulative or durnulative Convertible Convertible Convertible Convertible Convertible Tinggers to statutory ball-in power under UK Bankir Act 2009 – UK BoE/FRA – Contractual recognition Mandatory upon satisfaction of certain conditions If convertible, conversion rate To be determined at conversion Mandatory upon satisfaction of certain conditions If convertible, specify instrument type conversible into Common Equity Tier 1 His Convertible, specify instrument type convertible into Common Equity Tier 1 His write-down, write-down integer(s) Tinggers to statutory ball-in power under UK Bankir Act 2009 – UK BoE/FRA – Contractual recognition Mandatory upon satisfaction of certain conditions If write-down, write-down integer(s) Tinggers to statutory ball-in power under UK Bankir Act 2009 – UK BoE/FRA – Contractual recognition Mandatory upon satisfaction of certain conditions If write-down, exerting the power under UK Bankir Act 2009 – UK BoE/FRA – Contractual recognition Mandatory upon satisfaction of certain conditions Tinggers to statutory ball-in power under UK Bankir Act 2009 – UK BoE/FRA – Contractual recognition Mandatory upon satisfaction of certain conditions Tinggers to statutory ball-in power under UK Bankir Act 2009 – UK BoE/FRA – Contractu	13	Original maturity date	04 Jun 2031
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Coupons / dividends	15	Optional call date, contingent call dates and redemption amount	04 Jun 2030 / Tax event at any time / Par
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Existence of a dividend stopper No UK-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory UK-20b Fully discretionary, partially discretionary or mandatory (in terms of amount) Existence of step up or other incentive to redeem No 22 Non-cumulative or cumulative Convertible or non-convertible Convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partially May convert fully or partially If convertible, conversion rate To be determined at conversion If convertible, specify instrument type convertible into Common Equity Tier 1 If convertible, specify instrument type convertible into Write-down, write-down frigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If write-down, permanent or temporary If write-down, permanent or temporary Permanent If the permanent If the permanent If the permanent If the permanent or temporary permanent or temporary permanent If the permanent If the permanent in normal insolvency proceedings No No No No No No No No No N	17	Fixed or floating dividend/coupon	Fixed to Floating
SOFR + 2.387%	18	Coupon rate and any related index	From 04/06/2030 rate changes from fixed 2.848% to
UK-20a Fully discretionary, partially discretionary or mandatory (in terms of timing) Mandatory Wandatory Existence of step up or other incentive to redeem No Convertible or conventible or conventible Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion rate To be determined at conversion Mandatory upon satisfaction of certain conditions Wandatory upon satisfaction of certain conditions Wire-down features Write-down, features Yes If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism If write-down, permanent or temporary Ranking of the instrument in normal insolvency proceedings ³ Position in subordination (only for eligible liabilities) Non-compilant transitioned features No Non-compilant transitioned features No Non-compilant transitioned features No No If yes, specify non-compilant features			
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Existence of step up or other incentive to redeem No Cumulative Cumulative Convertible Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion rate If convertible, conversion rate To be determined at conversion If convertible, mandatory or optional conversion Mandatory upon satisfaction of certain conditions If convertible, specify instrument type convertible into Common Equity Tier 1 If convertible, specify issuer of instrument it converts into If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If temporary write-down, description of write-up mechanism If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings Position in subordination (noly for eligible liabilities) No Nor-compliant transitioned features No NiA	UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
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Convertible or non-convertible If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, conversion trigger(s) If convertible, fully or partially If convertible, conversion rate If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion Mandatory upon satisfaction of certain conditions If convertible, specify instrument type convertible into Common Equity Tier 1 If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, permanent or temporary If write-down, permanent or temporary If write-down, permanent or temporary If write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Structural WK-34b Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No If yes, specify non-compliant features No N/A	21	Existence of step up or other incentive to redeem	No
Convertible or non-convertible 24	22	Non-cumulative or cumulative	Cumulative
Act 2009 – UK BoE/PRA – Contractual recognition 25	23	Convertible or non-convertible	Convertible
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into Common Equity Tier 1 If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features No If yes, specify non-compliant features No N/A	24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
If convertible, conversion rate If convertible, mandatory or optional conversion If convertible, mandatory or optional conversion If convertible, specify instrument type convertible into Common Equity Tier 1 If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) No Non-compliant transitioned features No If yes, specify non-compliant features No N/A	25	If convertible fully or partially	May convert fully or partially
If convertible, mandatory or optional conversion Mandatory upon satisfaction of certain conditions If convertible, specify instrument type convertible into Common Equity Tier 1 If convertible, specify issuer of instrument it converts into Write-down features If write-down features If write-down, write-down trigger(s) If write-down, full or partial May be written down partially If write-down, permanent or temporary Permanent If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) WK-34b Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No If yes, specify non-compliant features N/A			
If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Write-down features Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural UK-34b Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No If yes, specify non-compliant features N/A			-
If convertible, specify issuer of instrument it converts into Write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Write-down features Type of subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No If yes, specify non-compliant features No	28	If convertible, specify instrument type convertible into	Common Equity Tier 1
Write-down features If write-down, write-down trigger(s) If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Write-down, germanent or temporary Permanent Type of subordination (only for eligible liabilities) Write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Write-down, permanent or temporary Permanent - Structural UK-34b Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No If yes, specify non-compliant features No N/A	29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) With a Senior notes and other pari passu liabilities Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No If yes, specify non-compliant features Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A Senior notes and other pari passu liabilities N/A If yes, specify non-compliant features No N/A			<u> </u>
If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Structural UK-34b Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No If yes, specify non-compliant features NA N/A	31		Triggers to statutory bail-in power under UK Banking
If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Structural UK-34b Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No If yes, specify non-compliant features NA N/A	32	If write-down, full or partial	May be written down partially
If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Structural UK-34b Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No If yes, specify non-compliant features N/A	33	If write-down, permanent or temporary	Permanent
UK-34b Ranking of the instrument in normal insolvency proceedings ³ 4 - Senior notes and other pari passu liabilities Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No If yes, specify non-compliant features N/A			
UK-34b Ranking of the instrument in normal insolvency proceedings ³ 4 - Senior notes and other pari passu liabilities Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No If yes, specify non-compliant features N/A	34a	Type of subordination (only for eligible liabilities)	Structural
Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features No If yes, specify non-compliant features N/A			
36 Non-compliant transitioned features No 37 If yes, specify non-compliant features N/A	35	Position in subordination hierarchy in liquidation (specify instrument type immediately	
37 If yes, specify non-compliant features N/A	36	,	No
27a Link to the full term and conditions of the interment (diagnosting)		·	
- Link to the full term and conditions of the intrument (signoseting)			
	270	Link to the full term and conditions of the intropert (signs eating)	- allali hana

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CJ69
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,958m
9	Nominal amount of instrument	USD 2,000m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	18 Aug 2020
12	Perpetual or dated	Dated
13	Original maturity date	18 Apr 2026
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18 Apr 2025 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	From 18/04/2025 rate changes from fixed 1.645% to
	,.	SOFR + 1.538%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
	Senior to instrument	
35 36	senior to instrument) Non-compliant transitioned features	No
35	,	No N/A
35 36	Non-compliant transitioned features	

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CK33
2a		Public
2a 3	Public or private placement Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
4	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules	N/A
5 6	Post-transitional CRR rules	N/A N/A
-	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,352m
9	Nominal amount of instrument	USD 1,500m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	18 Aug 2020
12	Perpetual or dated	Dated
13	Original maturity date	18 Aug 2031
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	18 Aug 2030 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	From 18/08/2030 rate changes from fixed 2.357% to SOFR + 1.947%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
		• • • • • • • • • • • • • • • • • • • •
30 31	Write-down features If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
36	senior to instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		.

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	HSBC Holdings plc US404280CL16
	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
_		
5 6	Post-transitional CRR rules	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,935m
9	Nominal amount of instrument	USD 2,000m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	22 Sep 2020
12	Perpetual or dated	Dated
13	Original maturity date	22 Sep 2028
14 15	Issuer call subject to prior supervisory approval Optional call data, contingent call data, and redometion amount.	Yes
15	Optional call date, contingent call dates and redemption amount	22 Sep 2027 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	From 22/09/2027 rate changes from fixed 2.013% to SOFR + 1.732%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only El	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2251736646
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 1,078m
9	most recent reporting date) ² Nominal amount of instrument	EUR 1,000m (USD 1,107m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	13 Nov 2020
12	Perpetual or dated	Dated
13	Original maturity date	13 Nov 2026
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	13 Nov 2025/ Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	From 13/11/2025 rate changes from fixed 0.309% to
.0	osspon ato and any routed magn	3 month Euribor + 0.818%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
36	senior to instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2251736992
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
Ba	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
1	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
,	Instrument type (types to be specified by each jurisdiction)	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 1,050m
)	most recent reporting date) ² Nominal amount of instrument	EUR 1,000m (USD 1,107m)
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	13 Nov 2020
2	Perpetual or dated	Dated
13	Original maturity date	13 Nov 2031
4	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	13 Nov 2030/ Tax or Loss absorption disqualificatio event at any time / Par
6	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed to Floating
8	Coupon rate and any related index	From 13/11/2030 rate changes from fixed 0.770% to
	.,,	3 month Euribor + 1.034%
19	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractua
		recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual
32	If write-down, full or partial	recognition May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
84a	Type of subordination (only for eligible liabilities)	Structural
JK-34b 35	Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately	4 - Senior notes and other pari passu liabilities N/A
	senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		<u> </u>

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only F	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CM98
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
-	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 1,947m
	most recent reporting date) 2	
9	Nominal amount of instrument	USD 2,000m
UK-9a UK-9b	Issue price	100.000 % 100.000 %
10	Redemption price Accounting classification	Liability - amortised cost
11	Original date of issuance	24 Nov 2020
12	Perpetual or dated	Dated
13	Original maturity date	24 May 2027
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24 May 2026 / Tax event at any time / Par
16	Subsequent call dates, if applicable	N/A
-	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	From 24/05/2026 rate changes from fixed 1.589% to
10	Coupon rate and any related index	SOFR + 1.290%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
	If any mile and it is to make the second it is into	Common Faville Time 4
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
36	senior to instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-
37a	Link to the full term and conditions of the intrument (signposting)	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

2 2a 3	Issuer	HSBC Holdings plc
	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2322315727
	Public or private placement	Public
	Governing law(s) of the instrument	Laws of the State of New York
а	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
	Current treatment taking into account, where applicable, transitional CRR rules	N/A
	Post-transitional CRR rules	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,275m
)	Nominal amount of instrument	GBP 1,000m (USD 1,275m)
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	24 Mar 2021
2	Perpetual or dated	Dated
3	Original maturity date	24 Jul 2027
4	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24 Jul 2026 (or 24 Sep 2021 per Make Whole Call) / Ta or Loss absorption disqualification event at any time / Pror Make Whole Amount (as applicable)
6	Subsequent call dates, if applicable	N/A or at any time to 24 Jul 2026 per Make Whole Call
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed to floating
8	Coupon rate and any related index	From 24/07/2026 rate changes from fixed 1.750% to Compounded Daily SONIA Rate + 1.307%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
:3	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Ac 2009 – UK BoE/PRA – Contractual recognition
25	If any antible fully as postally	May any and fully an anadally
:5 !6	If convertible, fully or partially If convertible, conversion rate	May convert fully or partially To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30 31	Write-down features If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Banking Ac 2009 – UK BoE/PRA – Contractual recognition
	If write-down, full or partial	May be written down partially
2	If write-down, permanent or temporary	Permanent
3	If temporary write-down, description of write-up mechanism	
3		Structural
3 4 4a	Type of subordination (only for eligible liabilities)	Structural 4 - Senior notes and other pari passu liabilities
33 34 34a JK-34b	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately	Structural 4 - Senior notes and other pari passu liabilities N/A
32 33 34 34a 34a JK-34b	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	4 - Senior notes and other pari passu liabilities N/A
33 34 34a 34a JK-34b 35	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	4 - Senior notes and other pari passu liabilities N/A No
33 34 34a JK-34b	Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	4 - Senior notes and other pari passu liabilities N/A

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CS68
!a	Public or private placement	Public
	Governing law(s) of the instrument	Laws of the State of New York
а	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
	Current treatment taking into account, where applicable, transitional CRR rules	N/A
	Post-transitional CRR rules	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,892m
	Nominal amount of instrument	USD 2,000m
IK-9a	Issue price	100.000 %
K-9b	Redemption price	100.000 %
0	Accounting classification	Liability - fair value
1	Original date of issuance	24 May 2021
2	Perpetual or dated	Dated
3 4	Original maturity date Issuer call subject to prior supervisory approval	24 May 2025 Yes
5	Optional call date, contingent call dates and redemption amount	24 May 2024 (or 24 Nov 2021 per Make Whole Ca Tax event at any time / Par or Make Whole Amour (as applicable)
6	Subsequent call dates, if applicable	N/A or at any time to 24 May 2024 per Make Whol
	Coupons / dividends	Call
7	Fixed or floating dividend/coupon	Fixed to floating
8	Coupon rate and any related index	From 24/05/2024 rate changes from fixed 0.976% SOFR + 0.708%
9	Existence of a dividend stopper	No
K-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
K-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
3	Convertible or non-convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
5	If convertible, fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
0	Write-down features	Yes
1	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
2	If write-down, full or partial	May be written down partially
3	If write-down, permanent or temporary	Permanent
4	If temporary write-down, description of write-up mechanism	
4a	Type of subordination (only for eligible liabilities)	Structural
K-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
5	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
6	senior to instrument) Non-compliant transitioned features	No
7	If yes, specify non-compliant features	N/A
		-
37a	Link to the full term and conditions of the intrument (signposting)	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CT42
	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 2,583m
	most recent reporting date) ²	200 2,00011
9	Nominal amount of instrument	USD 3,000m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	24 May 2021
12 13	Perpetual or dated	Dated
14	Original maturity date Issuer call subject to prior supervisory approval	24 May 2032 Yes
15	Optional call date, contingent call dates and redemption amount	24 May 2031 (or 24 Nov 2021 per Make Whole Call)
15	Optional can date, contingent can dates and reactificing amount	Tax event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 24 May 2031 per Make Whole Call
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 24/05/2031 rate changes from fixed 2.804% to SOFR + 1.187%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2349742119
2a	Public or private placement	Private
1	Governing law(s) of the instrument	English law
la	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
ļ	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
i	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
,	Instrument type (types to be specified by each jurisdiction)	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 181m
9	most recent reporting date) ² Nominal amount of instrument	HKD 1,500m (USD 192m)
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - fair value
1	Original date of issuance	03 Jun 2021
2	Perpetual or dated	Dated
3	Original maturity date	03 Jun 2027
4	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	3 Jun 2026 / Tax or Loss absorption disqualification event at any time / Par
		event at any time / r ar
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.550%
	•	
19	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contractu
25	If convertible, fully or partially	recognition May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
80	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contractu
32	If write-down, full or partial	recognition May be written down partially
33		Permanent
	If write-down, permanent or temporary	i emidilent
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination (only for eligible liabilities)	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-
37a	Link to the full term and conditions of the intrument (signposting)	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level

not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only E	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2355184149
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
За	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 386m
9	Nominal amount of instrument	CNH 2,750m (USD 386m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	29 Jun 2021
12	Perpetual or dated	Dated
13	Original maturity date	29 Jun 2027
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	3 Jun 2026 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	3.400%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-
37a	Link to the full term and conditions of the intrument (signposting)	- click horo
sia	Link to the run term and conditions of the intrument (signposting)	<u>click here</u>

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only El	igible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CV97
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,927m
9	Nominal amount of instrument	USD 2,000m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	17 Aug 2021
12	Perpetual or dated	Dated
13	Original maturity date	17 Aug 2029
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	17 Aug 2028 (or 17 Feb 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 17 Aug 2028 per Make Whole Call
-	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	From 17/08/2028 rate changes from fixed 2.206% to
.0	osapon ac an any outcomes.	SOFR + 1.285%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
36	senior to instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only E	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2387729408
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 252m
	most recent reporting date) 2	IDV on and WIDD off
9	Nominal amount of instrument	JPY 36,000m (USD 255m)
UK-9a	Issue price	100.000 %
UK-9b 10	Redemption price	100.000 %
11	Accounting classification Original date of issuance	Liability - fair value 24 Sep 2021
12	Perpetual or dated	Dated
13	Original maturity date	24 Mar 2028
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24 Mar 2027 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
-	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 24/03/2027 rate resets from fixed 0.459% to 1 year JGB rate + 0.554%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-
37a	Link to the full term and conditions of the intrument (signposting)	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2388490802
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
Ba	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
ļ	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
3	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 554m
	most recent reporting date) 2	511D 500 (110D 551)
)	Nominal amount of instrument	EUR 500m (USD 554m)
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
10 11	Accounting classification Original data of issuance	Liability - amortised cost
12	Original date of issuance Perpetual or dated	24 Sep 2021 Dated
3	Original maturity date	24 Sep 2026
4	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	24 Sep 2025 / Tax or Loss absorption disqualification
.5	opional can date, contingent can dates and reactification amount	event at any time / Par
6	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 24/09/2025 rate resets from floating 3 month
		Euribor + 1.000% to 3 month Euribor + 0.500%
19	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Bankin
	ii conventible, convention inggen(e)	Act 2009 – UK BoE/PRA – Statutory and contractual
25	If convertible, fully or partially	recognition May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contractua
		recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination (only for eligible liabilities)	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2388491289
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
Ba	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
ļ	Current treatment taking into account, where applicable, transitional CRR rules	N/A
j	Post-transitional CRR rules	N/A
;	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
,	Instrument type (types to be specified by each jurisdiction)	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 1,063m
	most recent reporting date) ²	FLID 4 000m (LISD 4 407m)
) / 00	Nominal amount of instrument	EUR 1,000m (USD 1,107m)
JK-9a JK-9b	Issue price	100.000 %
0	Redemption price Accounting classification	Liability - amortised cost
1	Accounting classification Original date of issuance	24 Sep 2021
2	Perpetual or dated	Dated
3	Original maturity date	24 Sep 2029
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	24 Sep 2028 / Tax or Loss absorption disqualification
-		event at any time / Par
6	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed to Floating
8	Coupon rate and any related index	From 24/09/2028 rate changes from fixed 0.641% t
		3 month Euribor + 0.777%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
:3	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contractua
		recognition
5	If convertible, fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
60	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contractua
20	Martin day of Harrison	recognition
2	If write-down, full or partial	May be written down partially
3	If write-down, permanent or temporary	Permanent
4	If temporary write-down, description of write-up mechanism	
4a	Type of subordination (only for eligible liabilities)	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
6	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	CH1145096140
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
Ba	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
ļ	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
3	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 345m
	most recent reporting date) ²	CLIF 200m (LICD 250m)
) // Oo	Nominal amount of instrument	CHF 300m (USD 358m)
JK-9a JK-9b	Issue price	100.000 %
0	Redemption price Accounting classification	Liability - fair value
1	Original date of issuance	03 Nov 2021
2	Perpetual or dated	Dated
3	Original maturity date	03 Nov 2027
4	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	3 Nov 2026 / Tax or Loss absorption disqualification event at any time / Par
6	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed
8	Coupon rate and any related index	0.320%
19	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractua
		recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual
32	If write-down full or natial	recognition May be written down partially
	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination (only for eligible liabilities)	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		<u> </u>

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	lancara.	LICDO Haldiana ala
	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	CH1145096157
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 306m
9	most recent reporting date) ² Nominal amount of instrument	CHF 275m (USD 329m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	03 Nov 2021
12	Perpetual or dated	Dated
13	Original maturity date	03 Nov 2031
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	3 Nov 2030 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	0.813%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	
23	Convertible or non-convertible	Cumulative Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking
24	ii convenible, conversion ingger(s)	Act 2009 – UK BoE/PRA – Statutory and contractua
25	If convertible, fully or partially	recognition May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractua
		recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CX53
?a	Public or private placement	Public
	Governing law(s) of the instrument	Laws of the State of New York
а	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
•	Current treatment taking into account, where applicable, transitional CRR rules	N/A
j	Post-transitional CRR rules	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 2,317m
)	Nominal amount of instrument	USD 2,500m
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - fair value
1	Original date of issuance	22 Nov 2021
2	Perpetual or dated	Dated
3	Original maturity date	22 Nov 2027
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	22 Nov 2026 (or 22 May 2022 per Make Whole Ca Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
6	Subsequent call dates, if applicable	N/A or at any time to 22 Nov 2026 per Make Whole Call
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed to Floating
8	Coupon rate and any related index	From 22/11/2026 rate changes from fixed 2.251% t SOFR + 1.100%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
3	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
0	Write-down features	Yes
11	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
2	If write-down, full or partial	May be written down partially
3	If write-down, permanent or temporary	Permanent
4	If temporary write-down, description of write-up mechanism	
4a	Type of subordination (only for eligible liabilities)	Structural
4a IK-34b		4 - Senior notes and other pari passu liabilities
5	Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
6	senior to instrument)	No
36	Non-compliant transitioned features	No N/A
37	If yes, specify non-compliant features	N/A
		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280CY37
!a	Public or private placement	Public
	Governing law(s) of the instrument	Laws of the State of New York
а	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
	Current treatment taking into account, where applicable, transitional CRR rules	N/A
	Post-transitional CRR rules	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,516m
)	Nominal amount of instrument	USD 1,750m
JK-9a	Issue price	100.000 %
IK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - fair value
1	Original date of issuance	22 Nov 2021
2	Perpetual or dated	Dated
3 4	Original maturity date	22 Nov 2032 Yes
5	Issuer call subject to prior supervisory approval Optional call data, contingent call data, and redometion amount.	22 Nov 2031 (or 22 May 2022 per Make Whole Ca
5	Optional call date, contingent call dates and redemption amount	Tax or Loss absorption disqualification event at an time / Par or Make Whole Amount (as applicable)
6	Subsequent call dates, if applicable	N/A or at any time to 22 Nov 2031 per Make Whole Call
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed to Floating
8	Coupon rate and any related index	From 22/11/2031 rate changes from fixed 2.871% SOFR + 1.410%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
3	Convertible or non-convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
		• ,
1	Write-down features If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Bankii Act 2009 – UK BoE/PRA – Contractual recognition
2	If write-down, full or partial	May be written down partially
3	If write-down, permanent or temporary	Permanent
4	If temporary write-down, description of write-up mechanism	
4a	Type of subordination (only for eligible liabilities)	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
5	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
6	senior to instrument) Non-compliant transitioned features	No
7	If yes, specify non-compliant features	N/A
		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2419965905
la .	Public or private placement	Private
	Governing law(s) of the instrument	English law
а	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
	Current treatment taking into account, where applicable, transitional CRR rules	N/A
i	Post-transitional CRR rules	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 173m
)	Nominal amount of instrument	EUR 186m (USD 206m)
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - fair value
1	Original date of issuance	09 Dec 2021
2	Perpetual or dated	Dated
3	Original maturity date	09 Dec 2032
4 5	Issuer call subject to prior supervisory approval	Yes 9 Dec 2031 (or 9 Jun 2022 per Make Whole Call) /
5	Optional call date, contingent call dates and redemption amount	Tax or Loss absorption disqualification event at an time / Par or Make Whole Amount (as applicable)
6	Subsequent call dates, if applicable	N/A or at any time to 9 Dec 2031 per Make Whole Call
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed to Floating
8	Coupon rate and any related index	From 09/12/2031 rate changes from fixed 0.950% 3 month Euribor + 0.838%
9	Existence of a dividend stopper	No
IK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
K-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
3	Convertible or non-convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Statutory and contractu
-	Married Marrie	recognition
5 6	If convertible, fully or partially	May convert fully or partially
0 7	If convertible, conversion rate If convertible, mandatory or optional conversion	To be determined at conversion Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1
	If convertible, specify issuer of instrument it converts into	. ,
9		HSBC Holdings plc
30 31	Write-down features If write-down, write-down trigger(s)	Yes Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Statutory and contractu
		recognition
2	If write-down, full or partial	May be written down partially
3	If write-down, permanent or temporary	Permanent
4	If temporary write-down, description of write-up mechanism	-
4a	Type of subordination (only for eligible liabilities)	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
6	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-
37a	Link to the full term and conditions of the intrument (signposting)	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only El	igible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DA42
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,686m
9	Nominal amount of instrument	USD 1,750m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	10 Mar 2022
12	Perpetual or dated	Dated
13	Original maturity date	10 Mar 2026
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10 Mar 2025 (or 10 Sep 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 10 Mar 2025 per Make Whole Call
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 10/03/2025 rate changes from fixed 2.999% to
.0	osapon ato and any louise mass.	SOFR + 1.430%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	•
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
36	senior to instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
-		
		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only E	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DB25
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 500m
9	Nominal amount of instrument	USD 500m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	10 Mar 2022
12	Perpetual or dated	Dated
13	Original maturity date	10 Mar 2026
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	10 Mar 2025 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	SOFR + 1.430%
	osspon ato any totalea mass.	33.11.11.03.7
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
36	senior to instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-
37a	Link to the full term and conditions of the intrument (signposting)	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

IK-9a JK-9b 0	Issuer Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement) Public or private placement Governing law(s) of the instrument Contractual recognition of write down and conversion powers of resolution authorities **Regulatory treatment** Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) Nominal amount of instrument Issue price Redemption price	HSBC Holdings plc XS2451774884 Public English law Yes N/A N/A N/A USD 302m
22a 3 3 3 3 3 5 5 7 7 3 3 JK-9a JK-9b 0 1 1	Public or private placement Governing law(s) of the instrument Contractual recognition of write down and conversion powers of resolution authorities **Regulatory treatment** Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) 2 Nominal amount of instrument Issue price	Public English law Yes N/A N/A N/A N/A Bond USD 302m
3 3 4 4 5 5 6 7 7 3 9 JK-9a JK-9b 10 11	Governing law(s) of the instrument Contractual recognition of write down and conversion powers of resolution authorities Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) 2 Nominal amount of instrument Issue price	English law Yes N/A N/A N/A N/A USD 302m
4 5 6 7 8 9 9 UK-9a UK-9b 10	Contractual recognition of write down and conversion powers of resolution authorities **Regulatory treatment** Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) 2 Nominal amount of instrument Issue price	Yes N/A N/A N/A N/A Bond USD 302m
4 5 6 7 8 9 9 UK-9a UK-9b 10	Regulatory treatment Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) 2 Nominal amount of instrument Issue price	N/A N/A N/A Bond USD 302m
5 6 7 8 8 9 UK-9a UK-9b 10	Current treatment taking into account, where applicable, transitional CRR rules Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) Nominal amount of instrument Issue price	N/A N/A Bond USD 302m
6 7 8 9 UK-9a UK-9b 10 11	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) Nominal amount of instrument Issue price	N/A N/A Bond USD 302m
9 UK-9a UK-9b 10 11	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) Nominal amount of instrument Issue price	N/A Bond USD 302m
7 8 9 UK-9a UK-9b 10 11	Instrument type (types to be specified by each jurisdiction) Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) Nominal amount of instrument Issue price	Bond USD 302m
9 UK-9a UK-9b 10 11	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ² Nominal amount of instrument Issue price	USD 302m
9 UK-9a UK-9b 10 11	most recent reporting date) ² Nominal amount of instrument Issue price	
9 UK-9a UK-9b 10 11	Nominal amount of instrument Issue price	
UK-9b 10 11 12	· · · · · · · · · · · · · · · · · · ·	USD 415m
10 11 12	Redemotion price	100.000 %
11 12	· · ·	104.500 %
12	Accounting classification	Liability - fair value
	Original date of issuance	18 Mar 2022
	Perpetual or dated	Dated
13	Original maturity date	18 Mar 2052
	Issuer call subject to prior supervisory approval	Yes 49 Mer 2027 / Tay or Less shoomstipp diagnalification event et any time / Dringing / (aum o
15	Optional call date, contingent call dates and redemption amount	18 Mar 2027 / Tax or Loss absorption disqualification event at any time / Principal (sum o of USD 415 million and the Accreted Principal Amount) Accreted Principal Amount means an amount equal to the product of 4.05% (compounded and the USD 445 million.
16	Subsequent call dates, if applicable	applied to USD 415 million. Every year thereafter up to 18 March 2051
		Every year thereafter up to 18 March 2051
17	Coupons / dividends Fixed or floating dividend/coupon	27
17	Fixed or floating dividend/coupon	Other coupon type
_	Coupon rate and any related index	Zero coupon rate with accrual yield of 4.050%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
-	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
	senior to instrument) Non-compliant transitioned features	No
	MAN-Compagn transminian manuals	
36	·	NI/A
36	If yes, specify non-compliant features	N/A
36	·	N/A

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level

not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1		
	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	CH1187520494
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 207m
9	most recent reporting date) ² Nominal amount of instrument	CHF 175m (USD 209m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	01 Jun 2022
12	Perpetual or dated	Dated
13	Original maturity date	01 Jun 2026
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	1 Jun 2025 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	1.805%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractua
		recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
		Structural
34a UK-34b	Type of subordination (only for eligible liabilities)	Structural 4 - Senior notes and other pari passu liabilities
35	Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately	4 - Senior notes and other pari passu liabilities N/A
	senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DE63
a	Public or private placement	Public
	Governing law(s) of the instrument	Laws of the State of New York
а	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
	Current treatment taking into account, where applicable, transitional CRR rules	N/A
j	Post-transitional CRR rules	N/A
i	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond
1	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,225m
)	Nominal amount of instrument	USD 1,250m
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - fair value
1	Original date of issuance	09 Jun 2022
2	Perpetual or dated	Dated
3	Original maturity date	09 Dec 2025
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	9 Dec 2024 (or 9 Dec 2022 per Make Whole Call), Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
6	Subsequent call dates, if applicable	N/A or at any time to 9 Dec 2024 per Make Whole Call
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed to Floating
8	Coupon rate and any related index	From 09/12/2024 rate changes from fixed 4.180% SOFR + 1.510%
19	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
:3	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Bankii Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
80	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
2	If write-down, full or partial	May be written down partially
3	If write-down, permanent or temporary	Permanent
14	If temporary write-down, description of write-up mechanism	-
4a	Type of subordination (only for eligible liabilities)	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
16	senior to instrument)	No
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No N/A
••	yes, speedy non-compliant reduced	••••
		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DF39
!a	Public or private placement	Public
	Governing law(s) of the instrument	Laws of the State of New York
а	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
	Current treatment taking into account, where applicable, transitional CRR rules	N/A
	Post-transitional CRR rules	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 2,163m
	Nominal amount of instrument	USD 2,250m
IK-9a	Issue price	100.000 %
K-9b	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	09 Jun 2022
2	Perpetual or dated	Dated
3	Original maturity date	09 Jun 2028
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	9 Jun 2027 (or 9 Dec 2022 per Make Whole Call) / Tax or Loss absorption disqualification event at an time / Par or Make Whole Amount (as applicable)
6	Subsequent call dates, if applicable	N/A or at any time to 9 Jun 2027 per Make Whole Call
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed to Floating
8	Coupon rate and any related index	From 09/06/2027 rate changes from fixed 4.755% SOFR + 2.110%
9	Existence of a dividend stopper	No
IK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
K-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
3	Convertible or non-convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
5	If convertible, fully or partially	May convert fully or partially
6	If convertible, conversion rate	May convert fully or partially To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1
		. ,
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
0	Write-down features	Yes
1	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
2	If write-down, full or partial	May be written down partially
3	If write-down, permanent or temporary	Permanent
4	If temporary write-down, description of write-up mechanism	-
4a	Type of subordination (only for eligible liabilities)	Structural
K-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
5	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
6	senior to instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
	, , . ,	•

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2486589596
2a	Public or private placement	Public
1	Governing law(s) of the instrument	English law
la	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
ļ	Current treatment taking into account, where applicable, transitional CRR rules	N/A
;	Post-transitional CRR rules	N/A
i	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
,	Instrument type (types to be specified by each jurisdiction)	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 2,156m
)	most recent reporting date) ² Nominal amount of instrument	EUR 2,000m (USD 2,215m)
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - fair value
1	Original date of issuance	15 Jun 2022
2	Perpetual or dated	Dated
3	Original maturity date	15 Jun 2027
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	15 Jun 2026 (or 15 Dec 2022 per Make Whole Call Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
6	Subsequent call dates, if applicable	N/A or at any time to 15 Jun 2026 per Make Whole Call
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed to Floating
8	Coupon rate and any related index	From 15/06/2026 rate changes from fixed 3.019% of 3 month Euribor + 1.445%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
3	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Bankii Act 2009 – UK BoE/PRA – Statutory and contractu
_		recognition
5	If convertible, fully or partially	May convert fully or partially
7	If convertible, conversion rate If convertible, mandatory or optional conversion	To be determined at conversion
		Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1
	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
29		
29 80	Write-down features	Yes
29 80		Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contractu
89 80 81	Write-down features If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contractu recognition
29 30 31	Write-down features If write-down, write-down trigger(s) If write-down, full or partial	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contractu recognition May be written down partially
29 30 31 32	Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contractu recognition May be written down partially Permanent
29 30 31 32 33	Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contracturecognition May be written down partially Permanent
29 30 31 32 33 34	Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contracture recognition May be written down partially Permanent - Structural
29 30 31 32 33 34 34 34 34 34 34 34	Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contracturecognition May be written down partially Permanent
29 30 31 32 33 34 34 34a JK-34b	Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Statutory and contracturecognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
29 30 31 32 33 34 34 34 35 36	Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contracturecognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A No
229 330 331 332 333 34 34a UK-34b 335	Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contractu- recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
29 30 31 32 33 34 34 34 35 36	Write-down features If write-down, write-down trigger(s) If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Statutory and contractu recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A No

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC HOIGINGS DIC
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	HSBC Holdings plc US404280DG12
	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
-	Post transitional CDD rules	N/A
5 6	Post-transitional CRR rules Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 2,154m
9	Nominal amount of instrument	USD 2,250m
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	11 Aug 2022
12	Perpetual or dated	Dated
13	Original maturity date	11 Aug 2028
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	11 Aug 2027 (or 11 Feb 2023 per Make Whole Call) Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 11 Aug 2027 per Make Whole Call
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 11/08/2027 rate changes from fixed 5.210% to SOFR + 2.610%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DH94
a	Public or private placement	Public
	Governing law(s) of the instrument	Laws of the State of New York
а	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
•	Current treatment taking into account, where applicable, transitional CRR rules	N/A
j	Post-transitional CRR rules	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 2,290m
)	Nominal amount of instrument	USD 2,500m
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	11 Aug 2022
2	Perpetual or dated	Dated
3	Original maturity date	11 Aug 2033
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	11 Aug 2032 (or 11 Feb 2023 per Make Whole Cal Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
6	Subsequent call dates, if applicable	N/A or at any time to 11 Aug 2032 per Make Whole Call
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed to floating
8	Coupon rate and any related index	From 11/08/2032 rate changes from fixed 5.402% t SOFR + 2.870%
19	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
:3	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
0	Write-down features	Yes
11	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
3	If write-down, permanent or temporary	Permanent
14	If temporary write-down, description of write-up mechanism	-
4a	Type of subordination (only for eligible liabilities)	Structural
4a JK-34b		4 - Senior notes and other pari passu liabilities
55	Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
16	senior to instrument)	No
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No N/A
,,	n you, specify non-compilant reatures	DUS
		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only E	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP582666AN94
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Japanese law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 315m
9	Nominal amount of instrument	JPY 44,700m (USD 316m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	15 Sep 2022
12	Perpetual or dated	Dated
13	Original maturity date	15 Sep 2026
15	Optional call date, contingent call dates and redemption amount	Yes 15 Sep 2025 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 16/09/2025 rate resets from fixed 1.478% to JPY 1-year TONA Tokyo Swap Rate + 1.350%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
07-	Particular College and a supplemental and the College and College	7
37a	Link to the full term and conditions of the intrument (signposting)	<u>click here</u>

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only F	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP582666BN93
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Japanese law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 290m
	most recent reporting date) ²	
9	Nominal amount of instrument	JPY 41,500m (USD 294m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification Original date of issuance	Liability - fair value 15 Sep 2022
12	Perpetual or dated	Dated
13	Original maturity date	15 Sep 2028
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15 Sep 2027 / Tax or Loss absorption disqualification
		event at any time / Par
16	Subsequent call dates, if applicable	N/A
-		
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 16/09/2027 rate resets from fixed 1.958% to
		JPY 1-year TONA Tokyo Swap Rate + 1.750%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking
		Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking
		Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
	senior to instrument)	
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-
37a	Link to the full term and conditions of the intrument (signposting)	click here

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only F	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	JP582666CN92
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Japanese law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
4	Current treatment taking into account, where applicable, transitional CNN fules	IV/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 94m
9	most recent reporting date) ² Nominal amount of instrument	JPY 13,900m (USD 98m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - fair value
11	Original date of issuance	15 Sep 2022
12	Perpetual or dated	Dated
13	Original maturity date	15 Sep 2032
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	15 Sep 2031 / Tax or Loss absorption disqualification event at any time / Par
		,
10	O have and all lates "Coorling to	NIA
16	Subsequent call dates, if applicable	N/A
-	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 16/09/2031 rate resets from fixed 2.250% to
		JPY 1-year TONA Tokyo Swap Rate + 1.850%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking
		Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
20	If any matical and it is a surround to the sur	Common Facility Time 4
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
36	senior to instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
	N N N	
		
37a	Link to the full term and conditions of the intrument (signposting)	- click hara
JIA	Link to the full term and conditions of the intrument (signposting)	<u>click here</u>

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only E	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2539968037
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 86m
	most recent reporting date) ²	
9	Nominal amount of instrument	EUR 75m (USD 83m)
UK-9a	Issue price	100.000 %
UK-9b	Redemption price	100.000 %
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	30 Sep 2022
13	Perpetual or dated Original maturity data	Dated
14	Original maturity date Issuer call subject to prior supervisory approval	30 Sep 2032 Yes
15	Optional call date, contingent call dates and redemption amount	30 Mar 2023 per Make Whole Call / Tax or Loss
15	Optional can date, contingent can dates and recemption amount	absorption disqualification event at any time / Make Whole Amount
16	Subsequent call dates, if applicable	At any time to 30 Sep 2032 per Make Whole Call
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	4.872%
	'	
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
36	senior to instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-
37a	Link to the full term and conditions of the intrument (signposting)	aliak bara
Jia	Link to the full term and conditions of the intrument (signiposting)	<u>click here</u>

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DQ93
la .	Public or private placement	Public
	Governing law(s) of the instrument	Laws of the State of New York
а	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
•	Current treatment taking into account, where applicable, transitional CRR rules	N/A
j	Post-transitional CRR rules	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,747m
)	Nominal amount of instrument	USD 1,750m
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	03 Nov 2022
2	Perpetual or dated	Dated
3	Original maturity date	03 Nov 2026
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	3 Nov 2025 (or 3 May 2023 per Make Whole Call) Tax or Loss absorption disqualification event at an time / Par or Make Whole Amount (as applicable)
6	Subsequent call dates, if applicable	N/A or at any time to 3 Nov 2025 per Make Whole Call
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed to floating
8	Coupon rate and any related index	From 03/11/2025 rate changes from fixed 7.336% SOFR + 3.030%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
:3	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Bankii Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
60	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
3	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
4a	Type of subordination (only for eligible liabilities)	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
16	senior to instrument)	No
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No N/A
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² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DR76
la .	Public or private placement	Public
	Governing law(s) of the instrument	Laws of the State of New York
а	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
•	Current treatment taking into account, where applicable, transitional CRR rules	N/A
	Post-transitional CRR rules	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond
1	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 2,271m
)	Nominal amount of instrument	USD 2,250m
JK-9a	Issue price	100.000 %
JK-9b	Redemption price	100.000 %
0	Accounting classification	Liability - fair value
1	Original date of issuance	03 Nov 2022
2	Perpetual or dated	Dated
3	Original maturity date	03 Nov 2028
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	3 Nov 2027 (or 3 May 2023 per Make Whole Call) Tax or Loss absorption disqualification event at an time / Par or Make Whole Amount (as applicable)
6	Subsequent call dates, if applicable	N/A or at any time to 3 Nov 2027 per Make Whole Call
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed to floating
8	Coupon rate and any related index	From 03/11/2027 rate changes from fixed 7.390% SOFR + 3.350%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
:3	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Bankin Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
80	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
2	If write-down, full or partial	May be written down partially
3	If write-down, permanent or temporary	Permanent
14	If temporary write-down, description of write-up mechanism	-
4a	Type of subordination (only for eligible liabilities)	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
16	senior to instrument)	No
36 37	Non-compliant transitioned features	No N/A
,,	If yes, specify non-compliant features	WA
		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DU06
!a	Public or private placement	Public
	Governing law(s) of the instrument	Laws of the State of New York
а	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
	Current treatment taking into account, where applicable, transitional CRR rules	N/A
	Post-transitional CRR rules	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 2,031m
)	Nominal amount of instrument	USD 2,000m
JK-9a	Issue price	100.000%
IK-9b	Redemption price	100.000%
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	09 Mar 2023
2	Perpetual or dated	Dated
3	Original maturity date	09 Mar 2029
4 5	Issuer call subject to prior supervisory approval	Yes 9 Mar 2028 (or 3 Sep 2023 per Make Whole Call)
5	Optional call date, contingent call dates and redemption amount	Tax or Loss absorption disqualification event at an time / Par or Make Whole Amount (as applicable)
6	Subsequent call dates, if applicable	N/A or at any time to 9 Mar 2028 per Make Whole Call
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed to floating
8	Coupon rate and any related index	From 09/03/2028 rate changes from fixed 6.161% SOFR + 1.970%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
K-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
3	Convertible or non-convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
0	Write-down features	Yes
1	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
2	If write-down, full or partial	May be written down partially
3	If write-down, permanent or temporary	Permanent
4	If temporary write-down, description of write-up mechanism	-
4a	Type of subordination (only for eligible liabilities)	Structural
K-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
5	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
6	senior to instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DV88
!a	Public or private placement	Public
	Governing law(s) of the instrument	Laws of the State of New York
a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
	Current treatment taking into account, where applicable, transitional CRR rules	N/A
	Post-transitional CRR rules	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 2,316m
	Nominal amount of instrument	USD 2,250m
IK-9a	Issue price	100.000%
K-9b	Redemption price	100.000%
0	Accounting classification	Liability - fair value
1	Original date of issuance	09 Mar 2023
2	Perpetual or dated	Dated
3	Original maturity date	09 Mar 2034
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	9 Mar 2033 (or 3 Sep 2023 per Make Whole Call) Tax or Loss absorption disqualification event at an time / Par or Make Whole Amount (as applicable)
6	Subsequent call dates, if applicable	N/A or at any time to 9 Mar 2033 per Make Whole Call
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed to floating
8	Coupon rate and any related index	From 09/03/2033 rate changes from fixed 6.254% SOFR + 2.390%
9	Existence of a dividend stopper	No
K-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
K-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
3	Convertible or non-convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
5	If convertible, fully or partially	May convert fully or partially
6	If convertible, conversion rate	May convert fully or partially To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1
		, ,
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
0	Write-down features	Yes
1	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
2	If write-down, full or partial	May be written down partially
3	If write-down, permanent or temporary	Permanent
4	If temporary write-down, description of write-up mechanism	-
4a	Type of subordination (only for eligible liabilities)	Structural
K-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
5	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
6	senior to instrument) Non-compliant transitioned features	No
7	If yes, specify non-compliant features	N/A
		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DW61
!a	Public or private placement	Public
	Governing law(s) of the instrument	Laws of the State of New York
а	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
	Current treatment taking into account, where applicable, transitional CRR rules	N/A
	Post-transitional CRR rules	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 2,812m
	Nominal amount of instrument	USD 2,750m
JK-9a	Issue price	100.000%
K-9b	Redemption price	100.000%
0	Accounting classification	Liability - fair value
1	Original date of issuance	09 Mar 2023
2	Perpetual or dated	Dated
3	Original maturity date	09 Mar 2044
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	9 Mar 2043 (or 3 Sep 2023 per Make Whole Call). Tax or Loss absorption disqualification event at an time / Par or Make Whole Amount (as applicable)
6	Subsequent call dates, if applicable	N/A or at any time to 9 Mar 2043 per Make Whole Call
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed to floating
8	Coupon rate and any related index	From 09/03/2043 rate changes from fixed 6.332% SOFR + 2.650%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
3	Convertible or non-convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
5	If convertible, fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
80	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Contractual recognition
2	If write-down, full or partial	May be written down partially
3	If write-down, permanent or temporary	Permanent
4	If temporary write-down, description of write-up mechanism	-
4a	Type of subordination (only for eligible liabilities)	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
55	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
6	senior to instrument) Non-compliant transitioned features	No
B7	If yes, specify non-compliant features	N/A
	, , ,	•
		7-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only El	igible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2594999174
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 150m
9	most recent reporting date) ² Nominal amount of instrument	USD 150m
UK-9a	Issue price	100.000%
UK-9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	03 Mar 2023
12	Perpetual or dated	Dated
13	Original maturity date	03 Mar 2036
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	3 Sep 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Make Whole Amount
16	Subsequent call dates, if applicable	N/A or at any time to 2 Mar 2036 per Make Whole Call
	Coupons / dividends	Can
17	Fixed or floating dividend/coupon	Fixed
18	· · · · · · · · · · · · · · · · · · ·	5.796%
10	Coupon rate and any related index	3.130/6
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
36	senior to instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		.

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2597113989
2a	Public or private placement	Public
1	Governing law(s) of the instrument	English law
a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
ļ	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
i	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
,	Instrument type (types to be specified by each jurisdiction)	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,703m
)	Nominal amount of instrument	EUR 1,500m (USD 1,661m)
JK-9a	Issue price	100.000%
JK-9b	Redemption price	100.000%
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	10 Mar 2023
2	Perpetual or dated	Dated
3	Original maturity date	10 Mar 2028
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	10 Mar 2027 (or 10 Sep 2023 per Make Whole Cal Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
6	Subsequent call dates, if applicable	N/A or at any time to 10 Mar 2027 per Make Whole Call
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed to Floating
8	Coupon rate and any related index	From 10/03/2027 rate changes from fixed 4.752% t 3 month Euribor + 1.290%
19	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
:3	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contractu
		recognition
5	If convertible, fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
80	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contractu
32	If write-down, full or partial	recognition May be written down partially
3	If write-down, permanent or temporary	· · · · · · · · · · · · · · · · · · ·
		Permanent -
0.4	If temporary write-down, description of write-up mechanism	
	Type of subordination (only for eligible liabilities)	Structural
34a		
34a JK-34b	Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately	4 - Senior notes and other pari passu liabilities N/A
34a JK-34b 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
34a JK-34b 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A No
34 34a UK-34b 35 36 37	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
34a JK-34b 35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	N/A No

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2597114284
2a	Public or private placement	Public
1	Governing law(s) of the instrument	English law
a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
ļ	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
;	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,449m
)	Nominal amount of instrument	EUR 1,250m (USD 1,384m)
JK-9a	Issue price	100.000%
JK-9b	Redemption price	100.000%
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	10 Mar 2023
2	Perpetual or dated	Dated
3	Original maturity date	10 Mar 2032
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	10 Mar 2031 (or 10 Sep 2023 per Make Whole Cal Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
6	Subsequent call dates, if applicable	N/A or at any time to 10 Mar 2031 per Make Whole Call
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed to Floating
8	Coupon rate and any related index	From 10/03/2031 rate changes from fixed 4.787% t 3 month Euribor + 1.550%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
:3	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Statutory and contractu
		recognition
25	If convertible, fully or partially	May convert fully or partially
6 7	If convertible, conversion rate If convertible, mandatory or optional conversion	To be determined at conversion Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1
:9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Bankir
31		
	If write-down full or partial	recognition
32	If write-down, full or partial	recognition May be written down partially
32	If write-down, permanent or temporary	recognition May be written down partially Permanent
33	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	recognition May be written down partially Permanent
32 33 34 34a	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	May be written down partially Permanent - Structural
32 33 34 34a JK-34b	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	recognition May be written down partially Permanent -
33 34 34 34a JK-34b	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
332 333 34 34a JK-34b	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A No
32 33 34 34a UK-34b 35 36	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
332 333 34 34a JK-34b	If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A No

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2599142648
2a	Public or private placement	Private
	Governing law(s) of the instrument	English law
а	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
	Current treatment taking into account, where applicable, transitional CRR rules	N/A
i	Post-transitional CRR rules	N/A
	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 158m
	most recent reporting date) ² Nominal amount of instrument	EUR 135m (USD 150m)
IK-9a	Issue price	100.000%
K-9b	Redemption price	100.000%
0	Accounting classification	Liability - amortised cost
1	Original date of issuance	16 Mar 2023
2	Perpetual or dated	Dated
3	Original maturity date	16 Mar 2040
4	Issuer call subject to prior supervisory approval	Yes
5	Optional call date, contingent call dates and redemption amount	16 Sep 2023 per Make Whole Call / Tax or Loss absorption disqualification event at any time / Make Whole Amount
6	Subsequent call dates, if applicable	N/A or at any time to 15 Mar 2040 per Make Whole Call
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed
8	Coupon rate and any related index	4.816%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
3	Convertible or non-convertible	Convertible
4	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banki Act 2009 – UK BoE/PRA – Statutory and contractu
		recognition
5	If convertible, fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
0	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Bankil Act 2009 – UK BoE/PRA – Statutory and contractu
10	Marita dana fall as a subal	recognition
2	If write-down, full or partial	May be written down partially
3	If write-down, permanent or temporary	Permanent
4	If temporary write-down, description of write-up mechanism	-
4a	Type of subordination (only for eligible liabilities)	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
5	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
6	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2621539910
?a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
Ва	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
5	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,996m
9	Nominal amount of instrument	EUR 1,750m (USD 1,938m)
UK-9a	Issue price	100.000%
UK-9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	23 May 2023
12	Perpetual or dated	Dated
13	Original maturity date	23 May 2033
14 15	Issuer call subject to prior supervisory approval	Yes 23 May 2032 (or 23 Nov 2023 per Make Whole Call)
15	Optional call date, contingent call dates and redemption amount	Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 23 May 2032 per Make Whole Call
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to Floating
18	Coupon rate and any related index	From 23/05/2032 rate changes from fixed 4.856% to 3 month Euribor + 1.943%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractua
~=		recognition
25	If convertible, fully or partially	May convert fully or partially
26 27	If convertible, conversion rate If convertible, mandatory or optional conversion	To be determined at conversion Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
	Write-down features	Yes
	If write-down, write-down trigger(s)	Act 2009 – UK BoE/PRA – Statutory and contractua
31		Act 2009 – UK BoE/PRA – Statutory and contractua recognition
31	If write-down, full or partial	Act 2009 – UK BoE/PRA – Statutory and contractua recognition May be written down partially
31 32 33	If write-down, full or partial If write-down, permanent or temporary	Act 2009 – UK BoE/PRA – Statutory and contractua recognition May be written down partially Permanent
32 33 34	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Act 2009 – UK BoE/PRA – Statutory and contractua recognition May be written down partially Permanent -
31 32 33 34 34a	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities)	May be written down partially Permanent - Structural
32 33 34 34a UK-34b	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism	Act 2009 – UK BoE/PRA – Statutory and contractua recognition May be written down partially Permanent -
332 333 34 34a JK-34b	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Act 2009 – UK BoE/PRA – Statutory and contractua recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
332 333 34 34a UK-34b 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
30 31 32 33 34 34a UK-34b 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A
332 333 34 34a UK-34b 35	If write-down, full or partial If write-down, permanent or temporary If temporary write-down, description of write-up mechanism Type of subordination (only for eligible liabilities) Ranking of the instrument in normal insolvency proceedings³ Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument) Non-compliant transitioned features	Act 2009 – UK BoE/PRA – Statutory and contractual recognition May be written down partially Permanent - Structural 4 - Senior notes and other pari passu liabilities N/A

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2630484744
2a	Public or private placement	Public
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Daniel danie transferant	
4	Regulatory treatment	NI/A
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 470m
9	most recent reporting date) ² Nominal amount of instrument	SGD 600m (USD 455m)
UK-9a	Issue price	100.000%
UK-9b	Redemption price	100.000%
10	Accounting classification	Liability - fair value
11	Original date of issuance	07 Jun 2023
12	Perpetual or dated	Dated
13	Original maturity date	07 Jun 2029
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	7 Jun 2028 / Tax or Loss absorption disqualification event at any time / Par
		event at any time / 1 ar
40	O horozoft all have "Constraints	NIA
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 07/06/2028 rate resets from fixed 4.500% to 1
		year SORA OIS + 1.492%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking
		Act 2009 – UK BoE/PRA – Statutory and contractua
25	If convertible, fully or partially	recognition May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking
31	ii white down, white down ingger(s)	Act 2009 – UK BoE/PRA – Statutory and contractua
		recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
00	senior to instrument)	No
	Non-compliant transitioned features	+ + -
36 37	Non-compliant transitioned features If yes, specify non-compliant features	N/A
36	Non-compliant transitioned features If yes, specify non-compliant features	N/A
36	·	N/A
36	·	N/A
36	·	N/A - click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2642404177
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
Ва	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
1	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
3	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of	USD 93m
9	most recent reporting date) ² Nominal amount of instrument	ELID 95m (LISD 04m)
UK-9a	Issue price	EUR 85m (USD 94m) 100.000%
JK-9a JK-9b	Redemption price	100.000%
10	Accounting classification	Liability - fair value
11	Original date of issuance	30 Jun 2023
12	Perpetual or dated	Dated
13	Original maturity date	30 Jun 2043
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	30 Jun 2030 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.150%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractua
		recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractua
32	If write-down full or partial	recognition May be written down partially
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	- <u>-</u>
34a	Type of subordination (only for eligible liabilities)	Structural
JK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately senior to instrument)	N/A
36	Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
37a	Link to the full term and conditions of the intrument (signposting)	-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only E	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DY28
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 698m
9	Nominal amount of instrument	USD 700m
UK-9a	Issue price	100.000%
UK-9b	Redemption price	100.000%
10	Accounting classification	Liability - amortised cost
11	Original date of issuance	14 Aug 2023
12	Perpetual or dated	Dated
13	Original maturity date	14 Aug 2027
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	14 Aug 2026 / Tax or Loss absorption disqualification event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Floating
18	Coupon rate and any related index	SOFR + 1.570%
10	Coupon rate and any related mack	331 K 1 1.370 / 0
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
26	senior to instrument)	No
36 37	Non-compliant transitioned features If yes, specify non-compliant features	No N/A
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		-
37a	Link to the full term and conditions of the intrument (signposting)	click horo
Jia	Early to the run term and conditions of the intrument (significating)	<u>click here</u>

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

Only El	ligible Liabilities (that count towards MREL requirements)	
1	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	US404280DZ92
2a	Public or private placement	Public
3	Governing law(s) of the instrument	Laws of the State of New York
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 2,327m
9	Nominal amount of instrument	USD 2,300m
UK-9a	Issue price	100.000%
UK-9b	Redemption price	100.000%
10	Accounting classification	Liability - fair value
11	Original date of issuance	14 Aug 2023
12	Perpetual or dated	Dated
13	Original maturity date	14 Aug 2027
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	14 Aug 2026 (or 14 Feb 2024 per Make Whole Call) / Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
16	Subsequent call dates, if applicable	N/A or at any time to 14 Aug 2026 per Make Whole Call
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed to floating
18	Coupon rate and any related index	From 14/08/2026 rate changes from fixed 5.887% to
.0	oseps ato and any routed made.	SOFR + 1.570%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	•
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
36	senior to instrument) Non-compliant transitioned features	No
37	If yes, specify non-compliant features	N/A
-		
		-
37a	Link to the full term and conditions of the intrument (signposting)	click here

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2685873908
?a	Public or private placement	Public
	Governing law(s) of the instrument	Laws of the State of New York
а	Contractual recognition of write down and conversion powers of resolution authorities	Yes
	Regulatory treatment	
•	Current treatment taking into account, where applicable, transitional CRR rules	N/A
j	Post-transitional CRR rules	N/A
i	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
	Instrument type (types to be specified by each jurisdiction)	Bond
	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 1,380m
)	Nominal amount of instrument	GBP 1,000m (USD 1,275m)
JK-9a	Issue price	100.000%
JK-9b	Redemption price	100.000%
0	Accounting classification	Liability - fair value
1	Original date of issuance	14 Sep 2023
2	Perpetual or dated	Dated
3	Original maturity date	14 Sep 2031
4	Issuer call subject to prior supervisory approval	Yes 14 Sep 2020 (or 14 Mor 2024 per Make Whele Col
5	Optional call date, contingent call dates and redemption amount	14 Sep 2030 (or 14 Mar 2024 per Make Whole Cal Tax or Loss absorption disqualification event at any time / Par or Make Whole Amount (as applicable)
6	Subsequent call dates, if applicable	N/A or at any time to 14 Sep 2030 per Make Whole Call
	Coupons / dividends	
7	Fixed or floating dividend/coupon	Fixed to floating
8	Coupon rate and any related index	From 14/09/2030 rate changes from fixed 6.800% to Compounded Daily SONIA Rate + 2.124%
9	Existence of a dividend stopper	No
JK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
JK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
1	Existence of step up or other incentive to redeem	No
2	Non-cumulative or cumulative	Cumulative
:3	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
25	If convertible, fully or partially	May convert fully or partially
6	If convertible, conversion rate	To be determined at conversion
7	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
8	If convertible, specify instrument type convertible into	Common Equity Tier 1
9	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
0	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Bankir Act 2009 – UK BoE/PRA – Contractual recognition
2	If write-down, full or partial	May be written down partially
3	If write-down, permanent or temporary	Permanent
4	If temporary write-down, description of write-up mechanism	-
4a	Type of subordination (only for eligible liabilities)	Structural
4a IK-34b		4 - Senior notes and other pari passu liabilities
5	Ranking of the instrument in normal insolvency proceedings ³ Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
6	senior to instrument)	No
6 7	Non-compliant transitioned features If yes, specify non-compliant features	N/A
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		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are not done at instrument level.

³ Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

1		
^	Issuer	HSBC Holdings plc
2	Unique identifier (eg CUSIP, ISIN or Bloomberg identifier for private placement)	XS2695747985
2a	Public or private placement	Private
3	Governing law(s) of the instrument	English law
3a	Contractual recognition of write down and conversion powers of resolution authorities	Yes
4	Regulatory treatment	N/A
4	Current treatment taking into account, where applicable, transitional CRR rules	N/A
5	Post-transitional CRR rules	N/A
6	Eligible at solo/(sub-)consolidated/ solo&(sub-)consolidated	N/A
7	Instrument type (types to be specified by each jurisdiction)	Bond
8	Amount recognised in regulatory capital or eligible liabilities (Currency in million, as of most recent reporting date) ²	USD 72m
9	Nominal amount of instrument	EUR 65m (USD 72m)
UK-9a	Issue price	100.000%
UK-9b	Redemption price	100.000%
10	Accounting classification	Liability - fair value
11	Original date of issuance	29 Sep 2023
12	Perpetual or dated	Dated
13	Original maturity date	29 Sep 2043
14	Issuer call subject to prior supervisory approval	Yes
15	Optional call date, contingent call dates and redemption amount	29 Sep 2033 / Tax or Loss absorption disqualificatio event at any time / Par
16	Subsequent call dates, if applicable	N/A
	Coupons / dividends	
17	Fixed or floating dividend/coupon	Fixed
18	Coupon rate and any related index	5.240%
19	Existence of a dividend stopper	No
UK-20a	Fully discretionary, partially discretionary or mandatory (in terms of timing)	Mandatory
UK-20b	Fully discretionary, partially discretionary or mandatory (in terms of amount)	Mandatory
21	Existence of step up or other incentive to redeem	No
22	Non-cumulative or cumulative	Cumulative
23	Convertible or non-convertible	Convertible
24	If convertible, conversion trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractua
		recognition
25	If convertible, fully or partially	May convert fully or partially
26	If convertible, conversion rate	To be determined at conversion
27	If convertible, mandatory or optional conversion	Mandatory upon satisfaction of certain conditions
28	If convertible, specify instrument type convertible into	Common Equity Tier 1
29	If convertible, specify issuer of instrument it converts into	HSBC Holdings plc
30	Write-down features	Yes
31	If write-down, write-down trigger(s)	Triggers to statutory bail-in power under UK Banking Act 2009 – UK BoE/PRA – Statutory and contractual recognition
32	If write-down, full or partial	May be written down partially
33	If write-down, permanent or temporary	Permanent
34	If temporary write-down, description of write-up mechanism	-
34a	Type of subordination (only for eligible liabilities)	Structural
UK-34b	Ranking of the instrument in normal insolvency proceedings ³	4 - Senior notes and other pari passu liabilities
35	Position in subordination hierarchy in liquidation (specify instrument type immediately	N/A
00	senior to instrument)	Mi
36	Non-compliant transitioned features	No N/A
37	If yes, specify non-compliant features	N/A
		-

² Regulatory Values are before adjustments for the Disallowed Non-Controlling Interests which are

not done at instrument level.

Insolvency ranking information aligns with the creditor ranking tables included within HSBC Group's TLAC2/TLAC3 Pillar 3 disclosures, where applicable.

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